



MACMAHON SHAREHOLDERS: TAKE NO ACTION

You may have been contacted by CIMIC about its takeover offer for Macmahon.

The Independent Directors of Macmahon strongly advise that you TAKE NO ACTION at this stage.

There is no need to rush. Make a fully informed decision. Wait until you receive the Target's Statement from your Independent Directors before you decide.

For further information call:
1300 449 257 (toll-free)
+61 2 8022 7948 (outside Australia)
or visit www.macmahon.com.au

IF UNDELIVERABLE, RETURN TO: GPO BOX 2848, MELBOURNE VIC 3001 AUSTRALIA

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