



RESTRICTED SECURITIES

Roto-Gro International Limited confirms that the number of securities subject to ASX restriction and the restriction period applied to those securities is as follows:

Restricted Shares	Restriction period
18,400,000	24 months from the commencement of quotation (until 10 February 2019)
40,425,000	12 months from the date of issue (until 6 February 2018)
50,000	12 months from the date of issue (until 10 March 2017)
50,000	12 months from the date of issue (until 12 April 2017)
75,000	12 months from the date of issue (until 30 June 2017)
100,000	12 months from the date of issue (until 2 August 2017)
Restricted Performance Rights	Restriction period
7,181,250	24 months from the commencement of quotation (until 10 February 2019)
22,818,750	12 months from the date of issue (until 6 February 2018)