



## RESTRICTED SECURITIES

Roto-Gro International Limited confirms that the number of securities subject to ASX restriction and the restriction period applied to those securities is as follows:

<b>Restricted Shares</b>	<b>Restriction period</b>
<b>18,400,000</b>	<b>24 months from the commencement of quotation (until 10 February 2019)</b>
<b>40,425,000</b>	<b>12 months from the date of issue (until 6 February 2018)</b>
<b>50,000</b>	<b>12 months from the date of issue (until 10 March 2017)</b>
<b>50,000</b>	<b>12 months from the date of issue (until 12 April 2017)</b>
<b>75,000</b>	<b>12 months from the date of issue (until 30 June 2017)</b>
<b>100,000</b>	<b>12 months from the date of issue (until 2 August 2017)</b>
<b>Restricted Performance Rights</b>	<b>Restriction period</b>
<b>7,181,250</b>	<b>24 months from the commencement of quotation (until 10 February 2019)</b>
<b>22,818,750</b>	<b>12 months from the date of issue (until 6 February 2018)</b>