



UPDATED STATEMENT OF COMMITMENTS BASED ON FUNDS RAISED

Roto-Gro International Limited (**RGI** or **Company**) intends to apply funds raised from the public offer over the two year period following admission of the Company to the Official List of ASX as follows:

Use of funds	Actual subscription	
	\$	%
	\$3,523,300	
Inventory	950,000	27
Product Development (R&D)	350,000	10
Assembly	300,000	8.5
Sales/Product Support	250,000	7
Costs of the Offer ¹	470,000	13.5
General working capital	1,203,300	34
Total	3,523,300	100