



Bubs Australia Limited  
ACN 060 094 742  
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22 December 2016

### **RESTRICTED SECURITIES**

Bubs Australia Limited (ACN 060 094 742) (formerly Hillcrest Litigation Services Limited) (**Company**) confirms that following reinstatement to quotation of the Company's securities on the ASX, the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below.

<b>Class</b>	<b>Number</b>	<b>Restriction Period</b>
Ordinary Fully Paid Shares	47,959,050	24 months from date of quotation
Options <sup>1</sup>	5,844,242	24 months from date of quotation
Ordinary Fully Paid Shares	34,996,800	12 months from 21 March 2016

**Notes:**

1. Options exercisable at \$0.10 on or before that date which is three (3) years after their date of issue, subject to the vesting condition (the Share price equalling \$0.125) being met.