



MARKET RELEASE

4 January 2017

Regalpoint Resources Limited (to be renamed AssetOwl Limited)

PRE-REINSTATEMENT DISCLOSURE

Regalpoint Resources Limited (to be renamed AssetOwl Limited) ("Company") will be reinstated to Official Quotation from the commencement of trading on Friday, 6 January 2017, following the Company's re-compliance with Chapters 1 and 2 of the ASX Listing Rules pursuant to Listing Rule 11.1.3.

The following information is released as pre-reinstatement disclosure.

1. Distribution Schedule and Top 20 Holders
2. The Company's Appendix 1A Listing Application and Agreement, including the Information Form and Checklist
3. The Company's Constitution
4. The Company's Corporate Governance Statement
5. Audited Accounts for AssetOwl Pty Ltd for the period 7 August 2014 to 30 June 2015 and for the financial year ended 30 June 2016
6. The Company's Securities Trading Policy
7. The Company's Statement of Confirmations, Updated Capital Structure and Restricted Securities

Security Code: RGU

Dale Allen

Senior Adviser, ASX Listings Compliance (Perth)