

REGALPOINT RESOURCES LIMITED  
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Spread & Top 20 Listing

Date - 23/12/2016 Time - 16.07.56  
User - ANN SRSPTP

		*- Current Status -*		*- As at:23/12/16 -*	
		<u>Units % of issued</u>		<u>Units % of issued</u>	
	<u>Holder name</u>	<u>Designation</u>			
1 *	TRANSCONTINENTAL INV		6,883,193	11.37%	1
2	CHESAPEAKE CAP LTD		2,701,425	4.46%	2
3 *	OGEE AUST PL	LANE S/F A/C	2,676,308	4.42%	3
4 *	NCKH PL	AML A/C	2,676,308	4.42%	4
5 *	IMPRINT INV PL	BROADWATER A/C	2,676,308	4.42%	5
6 *	INDERMAUR C C + INDERMAUR	INDERMAUR FAM S/F	2,676,308	4.42%	6
7 *	BRADY D J + K E + R F	BRADY FAM A/C	1,827,394	3.02%	7
8 *	ARGALL CATHERINE ELLEN		1,426,104	2.36%	8
9	RETZOS EXECUTIVE PL	RETZOS EXECUTIVE S	1,253,750	2.07%	9
10	TRANSCONTINENTAL INV PL		1,250,000	2.06%	10
11	DECKET PL		1,200,000	1.98%	11
12 *	T T NICHOLLS PL	SUPER ACCOUNT	903,229	1.49%	12
13	KATANA EQUITY PL	SALA TENNA FAM A/C	798,748	1.32%	13
14	HANCOCK CORP INV PL		750,000	1.24%	14
15 *	CHEETAH HLDGS PL		739,979	1.22%	15
16	JASPER HILL RES PL	SUPER ACCOUNT	719,729	1.19%	16
17 *	TECCA PL	C&E RETMNT FUND A/	694,979	1.15%	17
18	TALEX INV PL		660,000	1.09%	18
19 *	TENALGA PL		650,000	1.07%	19
20	M & K KORKIDAS PL	M&K KORKIDAS PL S/	639,898	1.06%	20
*** Top 20 total ***			33,803,660	55.83%	

\*\* All holders included

\* - Denotes merged holder

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Spread Analysis Listing

Date - 23/12/2016 Time - 16.07.56  
User - ANN SRSTP

<u>Spread of Holdings</u>	<u>Holders</u>	<u>Securities</u>	<u>% of issued capital</u>
NIL holding			
1 - 1,000	59	48,482	.08 %
1,001 - 5,000	105	280,001	.46 %
5,001 - 10,000	110	1,036,885	1.71 %
10,001 - 100,000	141	6,724,791	11.11 %
100,001 -	98	52,451,957	86.64 %
Total on register	513	60,542,116	100.00 %
Total overseas holders	21	544,600	.90 %
<u>Analysis by location</u>			
Overseas	21	544,600	.90 %
Australia :	478	59,889,391	98.92 %
ACT	2	6,000	.01 %
NSW	43	3,794,473	6.27 %
VIC	87	6,391,869	10.56 %
QLD	12	4,125,158	6.81 %
SA	6	65,626	.11 %
WA	324	45,142,712	74.56 %
TAS	1	35,000	.06 %
NT	3	328,553	.54 %
Address unknown	14	108,125	.18 %
	513	60,542,116	100.00 %

\*\* ALL holders included

\*\*\* Common holders merged into one holding

<u>Code</u>	<u>Country</u>	<u>No of Holders</u>	<u>Total Securities</u>
ARE	UNITED ARAB EMIRATES	1	5,000
BRA	BRAZIL FEDERATIVE REPUB	1	1,000
BRB	BARBADOS	1	120,000
GBR	UNITED KINGDOM GB & N I	3	8,500
HKG	HONG KONG	1	70,000
MCO	MONACO PRINCIPALITY OF	1	120,000
MLT	MALTA REPUBLIC OF	3	3,750
NZL	NEW ZEALAND	2	2,000
PHL	PHILIPPINES REPUBLIC OF	1	1,000
SGP	SINGAPORE	1	10,000
USA	UNITED STATES OF AMERICA	2	3,350
	Other countries( 4)	4	200,000
	Foreign investment	21	544,600
	Australian investment	492	59,997,516
	Totals:-	513	60,542,116
	% Foreign to total	.90%	

\*\* ALL holders included

\*\*\* Common holders merged into one holding

**REGALPOINT RESOURCES LIMITED OPTIONS EXP 30/09/18 @ \$0.20**  
**Top 20 Listing**

				Current Date - 9/12/2016 Time - 13.59.30		Previous Top * As at: 30/11/16 *	
Rank	Holder Name	Designation	Current Securities	%	Prev. Securities	%	Rank
* 1	TRANSCONTINENTAL INV		2,581,197	25.45%	25,811,973	25.45%	1
2	CHESAPEAKE CAP LTD		1,341,510	13.23%	13,415,104	13.23%	2
3	RIGI INV PL	CAPE A/C	770,352	7.60%	7,703,519	7.60%	3
4	DECKET PL		570,869	5.63%	5,708,690	5.63%	4
* 5	TENALGA PL		287,500	2.84%	2,875,000	2.84%	5
6	CHEETAH HLDGS PL		287,489	2.83%	2,874,894	2.83%	6
7	CORNELA PL	F T ACCOUNT	287,489	2.83%	2,874,894	2.83%	7
8	WALLCLIFFE COTTAGES PL		287,489	2.83%	2,874,894	2.83%	8
9	JASPER HILL RES PL	SUPER ACCOUNT	287,489	2.83%	2,874,894	2.83%	9
10	T T NICHOLLS PL	SUPER ACCOUNT	287,489	2.83%	2,874,894	2.83%	10
* 11	TECCA PL	C&E RETMNT FUND A/	287,489	2.83%	2,874,894	2.83%	11
12	KAHALA HLDGS PL		229,992	2.27%	2,299,915	2.27%	12
13	ALDERHAUS PL		229,992	2.27%	2,299,915	2.27%	13
14	BRIZZI VINCENZO + RITA L	BRIZZI FAM S/F A/C	214,996	2.12%	2,149,958	2.12%	14
15	M & K KORKIDAS PL	M&K KORKIDAS PL S/	211,649	2.09%	2,116,493	2.09%	15
* 16	GOLDSMITH GRP PL	GOLDSMITH S/F A/C	201,243	1.98%	2,012,426	1.98%	16
17	MCGILL MURRAY J + S A	MCGILL SUPER A/C	200,000	1.97%	2,000,000	1.97%	17
18	ARREDO PL		200,000	1.97%	2,000,000	1.97%	18
19	HAY TREVOR NEIL		147,718	1.46%	1,477,179	1.46%	19
20	OCCASIO HLDGS PL	OCCASIO UNIT A/C	143,745	1.42%	1,437,447	1.42%	20
TOP 20 TOTAL			9,055,697	89.28%	90,556,983	89.28%	
* Denotes merged holders. Note: All holders are included in the report.							

**REGALPOINT RESOURCES LIMITED OPTIONS EXP 30/09/18 @ \$0.20**
**Spread Analysis**
**Date - 9/12/2016 Time - 13.59.30**

Spread of Holdings	Holders	Securities	% of Issued Capital
NIL holding	0	0	0.00%
1 - 1,000	2	1,688	0.02%
1,001 - 5,000	8	16,751	0.17%
5,001 - 10,000	6	50,294	0.50%
10,001 - 100,000	20	774,982	7.64%
Over 100,000	22	9,297,078	91.68%
<b>TOTAL ON REGISTER</b>	<b>58</b>	<b>10,140,793</b>	
Analysis by Location			
Overseas		0	0.00%
Australia:	58	10,140,793	100.00%
ACT	0	0	0.00%
NSW	3	1,057,001	10.42%
VIC	8	449,197	4.43%
QLD	3	572,557	5.65%
SA	1	15,000	0.15%
WA	41	8,032,369	79.21%
TAS	1	8,250	0.08%
NT	1	6,419	0.06%
Address Unknown	0	0	0.00%
<b>TOTAL ON REGISTER</b>	<b>58</b>	<b>10,140,793</b>	

Note: All holders are included in the report, with common holders merged into one holding.

**REGALPOINT RESOURCES LIMITED OPTIONS EXP 30/09/18 @ \$0.20**  
**Foreign Investment and Statistical Analysis**  
**Date - 9/12/2016 Time - 13.59.30**

Code	Country	Holders	Total Securities	% of Total
	OTHER COUNTRIES( 0 )	0		
	FOREIGN INVESTMENT	0		
	AUSTRALIAN INVESTMENT	58	10,140,793	100.00%
	<b>TOTAL</b>	<b>58</b>	<b>10,140,793</b>	

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 REGALPOINT RESOURCES LIMITED OPTIONS EXP 30/06/19 @ \$0.40  
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Spread & Top 20 Listing

Date - 23/12/2016 Time - 15.40.50  
 User - RACHELM SRSTP

	<u>Holder name</u>	<u>Designation</u>	*- Current Status -* <u>Units % of issued</u>		*- As at: 0/00/00 -* <u>Units % of issued</u>	
1	RETZOS EXECUTIVE PL	RETZOS EXECUTIVE S	1,041,667	5.27%		
2	TRANSCONTINENTAL INV		1,000,000	5.06%		
3	RETZOS EXECUTIVE PL	RETZOS EXECUTIVE S	626,875	3.17%		
4	TRANSCONTINENTAL INV PL		625,000	3.16%		
5	SAM GOULOPOULOS PL	S GOULOPOULOS F/SU	330,000	1.67%		
6	YONDRO PL	PASIAS FAM A/C	330,000	1.67%		
7	RETZOS FAM PL	RETZOS FAM S/F A/C	320,000	1.62%		
8 *	MELSHARE NOM PL		304,995	1.54%		
9	MCCRACKEN BRUCE	MCCRACKEN FAM TRUS	291,666	1.48%		
10	REDCLIFF PL	MCGHEE S/F A/C	266,667	1.35%		
11 *	WESTCAP PL		254,167	1.29%		
12	ADVANCE PUBLICITY PL	IZMAR FAM A/C	250,000	1.27%		
13	KIRZY PL	HATCH S/F A/C	234,667	1.19%		
14	ATLANTIS MG PL	MG FAM S/F A/C	233,333	1.18%		
15 *	MANFORD MICHAEL FRANK	ATLO S/F A/C	217,500	1.10%		
16	SHAYDEN NOM PL		201,667	1.02%		
17	YONDRO PL	PASIAS FAM A/C	201,250	1.02%		
18	SAM GOULOPOULOS PL	S GOULOPOULOS F/SU	201,250	1.02%		
19	WHITE ANTONY STEPHEN		200,000	1.01%		
20	HOWARD TRADING CO PL		200,000	1.01%		
*** Top 20 total ***			7,330,704	37.10%		%

\*\* All holders included

\* - Denotes merged holder

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REGALPOINT RESOURCES LIMITED OPTIONS EXP 30/06/19 @ \$0.40

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Spread Analysis Listing

Date - 23/12/2016 Time - 15.40.50

User - RACHELM SRSTP

Spread of Holdings                      Holders                      Securities                      % of issued capital

NIL holding			
1 - 1,000			.00 %
1,001 - 5,000	90	431,078	2.18 %
5,001 - 10,000	19	152,414	.77 %
10,001 - 100,000	143	6,712,468	33.99 %
100,001 -	55	12,454,040	63.06 %

Total on register	307	19,750,000	100.00 %
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Total overseas holders	70	7,676,669	38.87 %
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Analysis by location

Overseas	70	7,676,669	38.87 %
Australia :	233	10,021,664	50.74 %
ACT	0		.00 %
NSW	23	1,030,000	5.22 %
VIC	59	2,737,147	13.86 %
QLD	6	136,631	.69 %
SA	0		.00 %
WA	143	6,108,886	30.93 %
TAS	1	7,500	.04 %
NT	1	1,500	.01 %
Address unknown	4	2,051,667	10.39 %
	307	19,750,000	100.00 %

\*\* ALL holders included

\*\*\* Common holders merged into one holding



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Foreign Investment Analysis Date - 23/12/2016 Time - 15.40.50  
 User - RACHELM SRSTP

<u>Code</u>	<u>Country</u>	<u>No of Holders</u>	<u>Total Securities</u>
JAM	JAMAICA	1	10,000
	Other countries( 32)	69	7,666,669
	Foreign investment	70	7,676,669
	Australian investment	237	12,073,331
	Totals:-	307	19,750,000
	% Foreign to total	63.58%	

\*\* ALL holders included                      \*\*\* Common holders merged into one holding