



MARKET RELEASE

6 December 2016

Brainchip Holdings Limited

TRADING HALT

The securities of Brainchip Holdings Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 8 December 2016 or when the announcement is released to the market.

Security Code: BRN

Dale Allen

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



ASX PRESS RELEASE

6 December 2016

REQUEST FOR TRADING HALT

The Directors of BrainChip Holdings Ltd, (the "Company" or "BrainChip", ASX Code: BRN) request an immediate Trading Halt in the Company's securities pending an announcement regarding the article in the Australian Financial Review today.

The Company will be making a more detailed release regarding the article, expected to be made by Thursday, 8 December 2016, upon which the trading halt will be lifted.

As required by ASX Listing Rule 17.1, BrainChip provides the following information:

- The Trading Halt is requested pending full ASX release regarding the article;
- The Trading Halt is requested for the period ending 7.00am WST on Thursday, 8 December 2016;
- It is expected that the trading halt will end following the release of the announcement regarding the article;
- BrainChip is not aware of any reason why the Trading Halt should not be granted; and
- BrainChip has no other information necessary to inform the market about the Trading Halt.

Yours sincerely,

A handwritten signature in black ink, appearing to read "N. Schmidt", with a stylized flourish at the end.

Nerida Schmidt
Company Secretary