

ASX ANNOUNCEMENT

5 February 2018

CLEANSING NOTICE

This notice is given by Dotz Nano Ltd (“Issuer”) under section 708A(5)(e) of the Corporations Act 2001 (“Act”).

The Issuer has today issued 2,777,778 Tranche 2 Placement Shares and 500,000 Broker Shares in accordance with the announcement to the market on 28 November 2017 and as approved by shareholders on 16 January 2018.

Pursuant to section 708A(5)(e) of the Act, the Issuer gives notice that:

- a) the Securities were issued without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this notice, the Issuer has complied with:
 - I. the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - II. section 674 of the Act; and
- c) as at the date of this notice, other than as set out below, there is no information that is ‘excluded information’ within the meanings of section 708A(7) and 708A(8) of the Act.

The Issuer advises that as at the date of this notice:

- a) It is in advanced negotiations with a battery product producer in order to potentially enter into a joint venture arrangement. The negotiations are incomplete and confidential and there can be no certainty that any agreement or agreements will be reached, or that any transaction will eventuate. The Issuer will make a further announcement in the event the negotiations complete and an agreement is executed (including any conditions or approvals required for any such agreement).
- b) It is in advanced negotiations with a United States licensee in order to license the use of graphene quantum dots (**GQDs**) in a specific application. The negotiations are incomplete and confidential and there can be no certainty that any agreement or agreements will be reached, or that any transaction will eventuate. The Issuer will make a further announcement in the event the negotiations complete and an agreement is executed (including any conditions or approvals required for any such agreement).
- c) It is in advanced negotiations with a diesel exhaust fluid (**DEF**) producer based in the United States with regards to potential sales contracts in order to tag DEF for anti-adulterating and brand protection purposes. The negotiations are incomplete and confidential and there can be no certainty that any agreement or agreements will be reached, or that any transaction will eventuate. The Issuer will make a further announcement in the event the negotiations complete and an agreement is executed (including any conditions or approvals required for any such agreement).

About Dotz Nano

Dotz Nano Limited (ASX: DTZ) is a nano-technology company focusing on the development, manufacture and commercialization of GQDs. Its vision is to be the premier producer of GQDs by producing and supplying high quality GQDs for use in various applications including medical imaging, sensing, consumer electronics, energy storage, solar cells and computer storage.



To learn more about Dotz Nano please view the website and our corporate video via the following link: www.dotznano.com

For further enquiries, please contact:

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