

Holista Colltech Limited

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Directors

Dato' Dr. Rajen. M
Managing Director

Mr. Daniel O'Connor
Executive Director

Mr. Chan Heng Fai
Non-Executive Director

Company Secretary

Mr Jay Stephenson

Corporate Information

ASX: HCT

HOLISTA COLLTECH

9 February 2018

CLEANSING NOTICE

NOTICE PURSUANT TO SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

Further to our announcement on 7 February 2018 regarding the Controlled Placement Agreement ("**CPA**") with Acuity Capital, Holista Colltech Ltd ("**Holista Colltech**" or "**the Company**") is pleased to advise that it has issued 6,500,000 fully paid ordinary shares under its LR7.1 capacity as collateral to Acuity Capital under the CPA ("**Collateral Shares**").

Further details of the CPA can be obtained from the Company's announcement on 7 February 2018, though the Company confirms that Holista Colltech is under no obligation to use the CPA and may cancel the CPA (without cost or penalty) and buy back the Collateral Shares for nil consideration at any time.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Corporations Act 2001 ("**Act**") restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the shares issued pursuant to the Placement ("**Shares**") and noted in the attached Appendix 3B will fall within the exemption in section 708A(5) of the Act.

Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Corporations Act**"), the Company gives notice that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

The Appendix 3B in respect to the above follows.

Jay Stephenson

COMPANY SECRETARY