



MARKET RELEASE

9 February 2018

Prospect Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Prospect Resources Limited (the “Company”) will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement in relation to its conditional placement and offtake with Sinomine and update to its recent placement.

Security Code: PSC

Hayley Pratt

ADVISER, LISTINGS COMPLIANCE (PERTH)



Prospect Resources

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9 February 2018

Madeleine Green
Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

By Email: tradinghaltspert@asx.com.au
Madeleine.Green@asx.com.au

Dear Madeleine

ASX Code: PSC – Request for Voluntary Suspension

Pursuant to Listing Rule 17.2, Prospect Resources Limited (ASX:PSC) (**Company**) requests for its securities to be voluntarily suspended pending finalisation of an announcement regarding its conditional placement and offtake with Sinomine, and update to the recent placement.

The Company requests that the voluntary suspension be effective immediately and remain in place until the earlier of the commencement of normal trading on Monday, 12 February 2018, or the release of an announcement by the Company regarding its conditional placement and offtake with Sinomine, and update to the recent placement.

The Company is not aware of any reason why this request for voluntary suspension should not be granted.

For any questions, please contact the undersigned on +61 2 8072 1400.

Yours faithfully

Andrew Whitten
Company Secretary