

# APAC Coal Limited (to be renamed Credit Intelligence Limited)

ACN 126 296 295

## Supplementary Prospectus

### IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 21 December 2017 (**Prospectus**), issued by APAC Coal Limited ACN 126 296 295 (**Company**) in respect of the offer of up to 250,000,000 Shares at an issue price of \$0.02 each to raise up to \$5,000,000 before costs, with a minimum subscription requirement to raise at least \$3,500,000 before costs (**Offer**).

This Supplementary Prospectus is dated 22 February 2018 and was lodged with ASIC on that date. Neither ASIC nor ASX take any responsibility as to the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than the changes set out in this Supplementary Prospectus, all other details in relation to the Prospectus remain unchanged. To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, the provisions of this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.

The Company has issued a printed and electronic version of this Supplementary Prospectus and the Prospectus. Any person may obtain an electronic version of this Supplementary Prospectus and the Prospectus from the Company's website at [www.apaccoal.com](http://www.apaccoal.com) or a hard copy of these documents free of charge by contacting the Company on +612 9233 3308.

This Supplementary Prospectus and the Prospectus are important documents that should be read in their entirety. If you are in any doubt as to the contents of this Supplementary Prospectus or the Prospectus, you should consult your stockbroker, lawyer, accountant or other professional adviser without delay.

### 1. BACKGROUND

This Supplementary Prospectus is a 'refresh document' for the purposes of ASIC Corporations (Minimum Subscription and Quotation Conditions) Instrument 2016/70 (**LI 2016/70**) and, accordingly, has been prepared to:

- extend the period for admission to quotation of Shares offered under the Prospectus from 3 months from the date of the Prospectus to 3 months from the date of this Supplementary Prospectus (**Quotation Condition**); and
- extend the period for the Minimum Subscription to be satisfied from 4 months from the date of the Prospectus to 4 months from the date of this Supplementary Prospectus (**Minimum Subscription Condition**).

### 2. APPLICATIONS

#### 2.1 Applications received

As at the date of this Supplementary Prospectus, the Company has received applications for 29,250,000 Shares.



The Company notes, however, that no applications have been processed as at the date of this Supplementary Prospectus.

## **2.2 Withdrawal rights**

In accordance with the Corporations Act, the Company will allow applicants who have lodged Application Forms prior to the date of this Supplementary Prospectus a period of 1 month to withdraw their applications and obtain a refund of their Application Monies (without interest), if they do not wish to proceed with their applications. The Offers will remain open for the duration of the withdrawal period.

Any applicant who wishes to withdraw its application and obtain a refund of its Application Monies, should submit a written request to the Company's Share Registry at the following addresses by 5:00 pm, on 22 March 2018:

### **Mail**

Credit Intelligence Limited  
c/- Advanced Share Registry Ltd  
PO Box 1156  
Nedlands WA 6909

### **By Hand**

Credit Intelligence Limited  
c/- Advanced Share Registry Ltd  
110 Stirling Highway  
Nedlands WA 6009

If you do not wish to withdraw your application then you do not need to take any action.

## **2.3 New applications**

Investors who wish to apply for Shares under the Offer must complete and return the Supplementary Application Form which is attached to this Supplementary Prospectus – regardless of whether or not the investor has previously returned an Application Form and Application Monies to the Company. In all other respects, the procedure for applying for securities under the Offer is set out in section 1.2 of the Prospectus.

Investors who wish to apply for Shares under an Additional Offer and have not yet completed the relevant Application Form must complete and return the relevant Supplementary Application Form which is attached to this Supplementary Prospectus.

Supplementary Application Forms must be received by 5:00 pm, on 23 March 2018 and must be completed in accordance with the relevant instructions in the Prospectus and the relevant Supplementary Application Form.

New applications **must not** be made on an Application Form attached to or accompanying the Prospectus.

## **3. REFRESH DOCUMENT**

Under the Corporation Act, if a company offers securities under a prospectus which states that a minimum subscription amount must be raised before the securities will be issued, then the minimum subscription must be satisfied within 4 months after the date of the prospectus, otherwise any amounts received must be returned to applicants or applicants must be given 1 month to withdraw their applications.

Further, under the Corporation Act, if a company offers securities under a prospectus which states or implies that the securities are to be quoted on a financial market such as the ASX, and the securities are not admitted to quotation within 3 months after the date of the prospectus, then any amounts received must be returned to applicants and any issue of securities is void.

Subject to certain disclosure requirements, LI 2016/70 enables a company to refresh the time periods in which the company must satisfy the Minimum Subscription Condition and the Quotation Condition so that they effectively recommence from the date of a refresh document such as this Supplementary Prospectus. The disclosures in this section 3 are made for the purposes of satisfying the disclosure requirements of LI 2016/70.



### 3.1 Minimum Subscription Condition

The Company makes the following statements regarding the Minimum Subscription Condition for the purposes of LI 2016/70:

- as at the date of this Supplementary Prospectus, the number of Shares for which the Company has received applications is set out in section 2.1; and
- the date by which the Minimum Subscription Condition must be satisfied is extended to the date that is 4 months after the date of this Supplementary Prospects, being 23 June 2018.

### 3.2 Quotation Condition

The Company makes the following statements regarding the Quotation Condition for the purposes of LI 2016/70:

- an application for admission to quotation of the Shares offered under the Prospectus was made within 7 days after the date of the Prospectus;
- the Shares offered under the Prospectus have not been admitted to quotation as at the date of this Supplementary Prospectus;
- ASX has not indicated that the Shares offered under the Prospectus will not be admitted to quotation, or that the Shares will be admitted to quotation subject to certain conditions being satisfied;
- the Quotation Condition is unchanged except that the date by which it must be satisfied is extended as set out below;
- the date by which the Quotation Condition must be satisfied is extended to the date that is 3 months after the date of this Supplementary Prospects, being 23 May 2018; and
- as at the date of this Supplementary Prospectus, the number of Shares for which the Company has received applications is set out in section 2.1.

## 4. AMENDMENTS TO THE PROSPECTUS

The indicative timetable set out under the 'Key Offer Details' and 'Investment Overview' sections is deleted and replaced with the following:

Important dates	
Lodgement of the Prospectus with ASIC	21 December 2017
Opening Date	10 January 2018
Closing Date	23 March 2018
Issue of new Shares	30 March 2018
Holding statements sent to Shareholders	2 April 2018
Expected date for Shares to commence trading on ASX	6 April 2018

## 5. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. The Directors believe that the Prospectus when read together with this



Supplementary Prospectus contains all the information that would be required by sections 710 and 711 of the Corporations Act and does not contain any material statement that is misleading or deceptive.

In accordance with section 720 of the Corporations Act, each Director and Proposed Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Signed for and on behalf of the Company on 22 February 2018

**Brett Crowley**  
Director



**APAC Coal Limited**  
**(to be renamed Credit Intelligence Limited)**

Fill out this Application Form if you wish to apply for securities in APAC Coal Limited (to be renamed Credit Intelligence Limited).

- x Please read the Prospectus dated 21 December 2017 and the Supplementary Prospectus dated 22 February.
- x Follow the instructions to complete this Supplementary Application Form (see reverse).
- x Print clearly in capital letters using black or blue pen.

**A** Number of Shares you are applying for

\_\_\_\_\_

**B** Total amount

TOTAL AMOUNT	

**C** Write the name(s) you wish to register the securities in (see reverse for instructions)

Applicant 1

[illegible]

Name of Applicant 2 or &lt; Account Designation &gt;

[illegible]

Name of Applicant 3 or &lt; Account Designation &gt;

[illegible]

**D** Write your postal address here

Number / Street

[illegible]

Suburb/Town

[illegible]

State

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Postcode

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**E** CHESS participant – Holder Identification Number (HIN)[illegible]

**Important please note** if the name & address details above in sections C & D do not match exactly with your registration details held at CHESS, any securities issued as a result of your application will be held on the Issuer Sponsored subregister.

**F** Enter your Tax File Number(s), ABN, or exemption category

Applicant #1

[illegible]

Applicant #2

[illegible]

Applicant #3

[illegible]

### G Cheque payment details – PIN Cheque(s) Here

Please enter details of the cheque(s) that accompany this Supplementary Application Form. Make your cheque or bank draft payable to 'Credit Intelligence Limited – Subscription Account'.

**H** Contact telephone number (daytime/work/mobile)

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By submitting this Supplementary Application Form, I/We declare that this application is completed and lodged according to the Prospectus and the Supplementary Prospectus and the instructions on the reverse of the Supplementary Application Form and declare that all details and statements made by me/us are complete and accurate. I/We agree to be bound by the Constitution of APAC Coal Limited (to be renamed Credit Intelligence Limited) (Company). I/We was/were given access to the Prospectus and the Supplementary Prospectus together with the Supplementary Application Form. I/We represent, warrant and undertake to the Company that our subscription for the above securities will not cause the Company or me/us to violate the laws of Australia or any other jurisdiction which may be applicable to this subscription for securities in the Company.

**This is a Supplementary Prospectus intended to be read with the Prospectus dated 21 December 2017 issued by APAC Coal Limited (to be renamed Credit Intelligence Limited).**



# Guide to the Supplementary Application Form

## YOU SHOULD READ THE PROSPECTUS AND THE SUPPLEMENTARY PROSPECTUS CAREFULLY BEFORE COMPLETING THIS SUPPLEMENTARY APPLICATION FORM.

Please complete all relevant sections of the appropriate Supplementary Application Form using BLOCK LETTERS. These instructions are cross-referenced to each section of the Supplementary Application Form.

### Instructions

- A. If applying for Shares insert the number of Shares for which you wish to subscribe at Item A (not less than 100,000). Multiply by \$0.02 to calculate the total for Shares and enter the dollar amount at B.
- C. Write your full name. Initials are not acceptable for first names.
- D. Enter your postal address for all correspondence. All communications to you from the Company will be mailed to the person(s) and address as shown. For joint applicants, only one address can be entered.
- E. If you are sponsored in CHES by a stockbroker or other CHES participant, you may enter your CHES HIN if you would like the allocation to be directed to your HIN.
- F. Enter your Australian tax file number (TFN) or ABN or exemption category, if you are an Australian resident. Where applicable, please enter the TFN / ABN of each joint applicant. Collection of TFN's is authorised by taxation laws. Quotation of your TFN is not compulsory and will not affect your Supplementary Application Form.
- G. Complete cheque details as requested. Make your cheque payable to 'Credit Intelligence Limited – Subscription Account', cross it and mark it 'Not negotiable'. Cheques must be made in Australian currency, and cheques must be drawn on an Australian Bank.
- H. Enter your contact details so we may contact you regarding your Supplementary Application Form or Application Monies.

**NB: Your registration details provided must match your CHES account exactly.**

### Correct form of Registrable Title

Note that ONLY legal entities can hold securities. The application must be in the name of a natural person(s), companies or other legal entities acceptable to the Company. At least one full given name and surname is required for each natural person.

Examples of the correct form of registrable title are set out below:

Type of Investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual	Mr John David Smith	J D Smith
Company	ABC Pty Ltd	ABC P/L or ABC Co
Joint Holdings	Mr John David Smith & Mrs Mary Jane Smith	John David & Mary Jane Smith
Trusts	Mr John David Smith	John Smith Family Trust
Deceased Estates	<J D Smith Family A/C>	John Smith (deceased)
Partnerships	Mr Michael Peter Smith	John Smith & Son
Clubs/Unincorporated Bodies	<Est Lte John Smith A/C>	Smith Investment Club
Superannuation Funds	Mr John David Smith & Mr Ian Lee Smith	John Smith Superannuation Fund

### Lodgement

Post or deliver your completed Supplementary Application Form with cheque(s) attached to the following address:

#### Mail

Credit Intelligence Limited  
c/- Advanced Share Registry Ltd  
PO Box 1156  
Nedlands WA 6909

#### By Hand

Credit Intelligence Limited  
c/- Advanced Share Registry Ltd  
110 Stirling Highway  
Nedlands WA 6009

It is not necessary to sign or otherwise execute the Supplementary Application Form. For questions on how to complete the Supplementary Application Form, please contact Advanced Share Registry Ltd on +618 9389 8033.

### Privacy Statement

Chapter 2C of the *Corporations Act 2001* (Cth) requires information about you as a shareholder (including your name, address and details of the shares you hold) to be included in the public register of the entity in which you hold shares. Information is collected to administer your shareholding and if some or all of the information is not collected then it might not be possible to administer your shareholding. Your personal information may be disclosed to the entity in which you hold shares. You can obtain access to your personal information by contacting Advanced Share Registry Ltd on +618 9389 8033. Our privacy policy is available online at [www.apaccoal.com](http://www.apaccoal.com).

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