



ASX/Media Release

(ASX: MZN)

1 February 2018

Marindi Metals Ltd
ABN 84 118 522 124

Level 3, 35 Havelock Street
West Perth WA 6005
Australia

Contact:

Joe Treacy
Managing Director

Phone: 08 9322 2338
Email : info@marindi.com.au

Directors:

John Hutton
Geoff Jones
Joe Treacy

Issued Capital:

1,780,460,084 fully paid ordinary
shares

64m unlisted options Ex. 2.5c Expiring
31 December 2019

COMPLETION OF ENTITLEMENT ISSUE

Marindi Metals Limited (ASX: MZN) or "Marindi" is pleased to announce that it has formally completed its Entitlement Issue.

Marindi notified the Underwriter of the shortfall as per the ASX release dated 25 January 2018 and the shares have now been issued pursuant to the underwriting agreement.

All funds have now been received and all shares have now been issued. The company's issued capital is now 1,780,460,084 as per the latest appendix 3B.

Joe Treacy
Managing Director and CEO

Investor Inquiries

Marindi Metals
Limited

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Media Inquiries

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