

CAPE RANGE LTD



ABN 43 009 289 481

31 January 2018

Appendix 4C – Quarter ended 31 December 2017

The Directors of Cape Range Limited (the Company) are very pleased to have successfully completed, on 28 November 2017, the listing of the securities of the Company on the Australia Securities Exchange.

The Company's listing was achieved following the acquisition of 100% of Biztrak Business Solutions SDN BHD and Biztrak R&D SDN BHD and the successful raising of \$5.6m pursuant to the issue of 28 million fully paid ordinary shares.

The Company is focused on strategically expanding and growing the Biztrak business with a focus on meeting its milestones being both new software and services development and EBITDA goals as outlined in the Company's Prospectus.

Set out below is the Company's first Appendix 4C (consolidated statement of cash flows) for the 3 months ended 31 December 2017 and the 12 months ended 31 December 2017. As a consequence of the ASX listing, the Company paid all previously outstanding Cape Range creditors and has also paid all listing expenses. As such, as at 31 December 2017 the Company is effectively debt free and has cash at bank totalling \$5.122m.

Cape Range Limited

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Principal and Registered Office: 29 Brookside Place, Lota, Queensland 4179

Tel/Fax: +61 7 3901 0751



Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

Cape Range Limited

ABN

43 009 289 481

Quarter ended ("current quarter")

31 December 2017

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (12 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	128	638
1.2 Payments for		
(a) research and development	(78)	(217)
(b) product manufacturing and operating costs	-	(10)
(c) advertising and marketing	(23)	(38)
(d) leased assets	-	-
(e) staff costs	(74)	(215)
(f) administration and corporate costs	(236)	(267)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	2	4
1.5 Interest and other costs of finance paid	(8)	(34)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	(7)	(80)
1.9 Net cash from / (used in) operating activities	(296)	(219)

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Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
2.	Cash flows from investing activities		
2.1	Payments to acquire:		
	(a) property, plant and equipment	(4)	(23)
	(b) businesses (see item 10)	(4)	(4)
	(c) investments	-	-
	(d) intellectual property	-	-
	(e) other non-current assets	-	(82)
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment	-	-
	(b) businesses (see item 10)	-	-
	(c) investments	-	-
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (cash on acquisition of Cape Range following reverse takeover)	5,439	5,439
2.6	Net cash from / (used in) investing activities	5,431	5,330
3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	-	-
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	(13)	(13)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	(16)	(67)

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Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	(29)	(80)
4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of quarter/year to date	16	91
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(296)	(219)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	5,431	5,330
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(29)	(80)
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of quarter	5,122	5,122

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5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1 Bank balances	5182	76
5.2 Call deposits	-	-
5.3 Bank overdrafts	(60)	(60)
5.4 Other (provide details)	-	-
5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)	5,122	16

6. Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Current quarter \$A'000
40
-

Fees paid to directors for services rendered to the Company

7. Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

Current quarter \$A'000
-
-

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8. Financing facilities available
Add notes as necessary for an understanding of the position

Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
415	335
-	-
-	-

8.1 Loan facilities

8.2 Credit standby arrangements

8.3 Other (please specify)

8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

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9. Estimated cash outflows for next quarter	\$A'000
9.1 Research and development	135
9.2 Product manufacturing and operating costs	15
9.3 Advertising and marketing	40
9.4 Leased assets	-
9.5 Staff costs	140
9.6 Administration and corporate costs	125
9.7 Other (provide details if material)	80
9.8 Total estimated cash outflows	535

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10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1 Name of entity	Biztrak Business Solutions SDN BHD and Biztrak R&D SDN BHD	-
10.2 Place of incorporation or registration	Malaysia	-
10.3 Consideration for acquisition or disposal	30,000,000 shares and 30,000,000 performance rights	-
10.4 Total net assets	\$728,068	-
10.5 Nature of business	Accounting and business intelligence software	-

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Michael Higginson

Sign here:
(Director/Company secretary)

Date: 31 January 2018

Print name: Michael Higginson

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

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