

ASX ANNOUNCEMENT**4 April 2018****NCX Presentation**

Further to the announcement on 12 March 2018 in relation to the strategic collaboration and development agreement entered into with NCX, Ookami Limited (ASX: OOK) is pleased to provide the attached presentation on NCX.

For further information, please contact:
Shannon Coates
Tel: (08) 9322 1587



April 2018

CORPORATE DECK



Corporate Directory

Registered Head Company:

National Currency eXchange Group Limited

Principal Office:

First Floor, Lateral House,
292 Rokeby Road, Subiaco WA 6008

Website:

www.ncx.com.au www.ncx.com.sg

Executive Directors

Mr Tommy Shin
Mr Thushara Weerakody
Mr Patrick Ng

Non Executive Directors

Mr David Tasker
Mr Alfred Chia
Dr. Koon Lip Choo

Lead Manager: Trident Partners Management & Lateral Capital Ventures

Accountants: Carbon Group & Hawksford

Legal: HopgoodGanim & Squire Patton Boggs

Share Registry: Automic

THE TRUSTED GLOBAL EXCHANGE

Owned & Managed Locally



Disclaimer

This presentation contains summary information about National Currency eXchange Group Limited, a Cayman Island incorporated exempted limited company, and its subsidiaries in various international jurisdictions (National Currency eXchange or NCX) as is current as at January 2018. The information in this presentation is of general background and contains only an overview and summary of certain data selected by the management of NCX. It does not purport to be complete.

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Blockchain

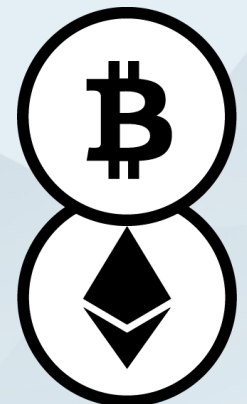
Decentralised, distributed ledger based, encrypted digital platform to facilitate and record transactions in the absence of trust. Transaction history recorded on the shared ledger cannot be altered.

Digital Asset

A digital asset is a digital asset designed to work as a medium of exchange that uses cryptography to secure its transactions, to control the creation of additional units, and to verify the transfer of assets. digital asset are classified as a subset of digital currencies and are also classified as a subset of alternative currencies and virtual currencies.

Two Types of Digital Asset

1. Currencies like Bitcoin which are primarily designed to function like fiat money.
2. Utility tokens like Ethereum, that have value as the “gas” to a specific engine that can provide a decentralised platform with a means of exchange for service.



Fiat is a Latin word for “let it be done” used in the sense of order or decree during the Roman Empire, where the Roman currency was the standard decree for 25% of the world's population. All moneys that are not backed by a commodity rely exclusively on a combination of perceived value and network effect – revealed through supply vs demand.

Precious metal coins like gold, were the standard for approx. 3,000 years, then paper money backed by such metals.

digital asset is the ultimate form of money. Each token is highly secure, easily portable, infinitely divisible (effectively) and is becoming widely available globally.



Will digital asset replace fiat?

Banks don't want poor customers, even in the US – they are not profitable.

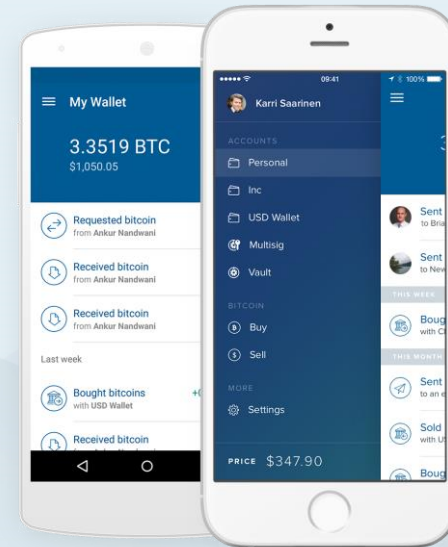
- Keep small deposits, don't use more expensive services like mortgages – banks make essentially little or no revenue from them
- Require lots of human resources (tellers) – problems with check/deposits, overdrafts, records and management overhead, etc.
- The logistics nightmare of running fiat ATM's from security, maintenance and constant refilling of machines

A crypto wallet is basically a feeless bank that can be placed in a pocket (smart phone)

- Easy, low-fee, secure digital transactions
- Deposit account / store of value / savings account
- Debit card
- Wire transfer desk / global remittance platform
- Record book / bank statement / transaction history

**For the 3B unbanked adults in the world, this is life changing.
Even for first world consumers, this is a meaningful upgrade.**

So what happens when lots of consumers switch to crypto?





BTC market capital is valued at \$146.1.b at \$8,631 per BTC Circulating supply of 16.9m*



ETH market capital is valued at \$54b at \$553 per ETH. Circulating supply of 98.2m*



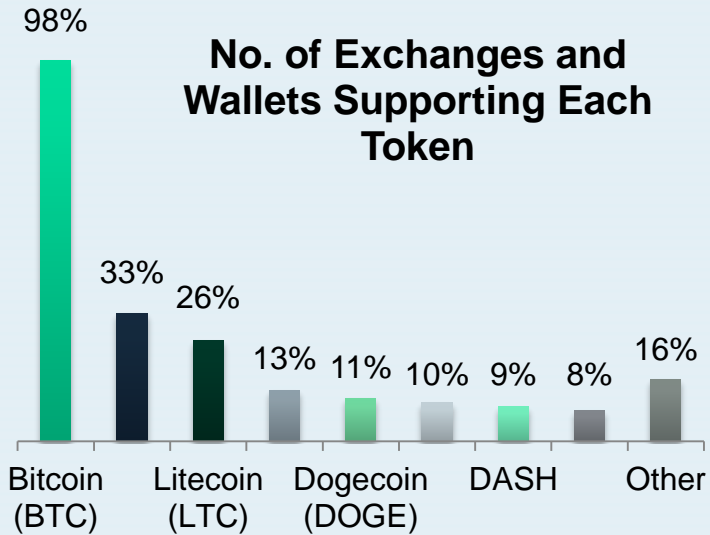
100+ digital asset exchanges with a total **24h volume of ~0.5 Million BTC** and **\$2+ Billion** on thousands pairs!

The digital asset market capital is valued at over

\$334.7 billion

with over 1,567 currencies*

*statistics change hourly.
As of 20th Mar 2018



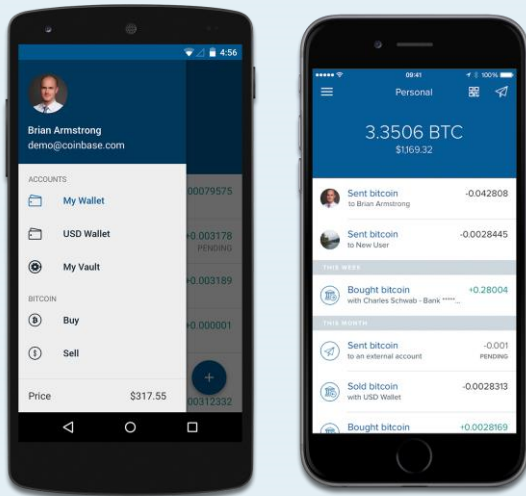
Approximately 205 Exchanges and 250 Wallets globally.

Bitcoin is still the only crypto universally used across exchanges, wallets and payments.

Total Number of Active wallets increased from 8.8m to 17.1m



Hot Storage



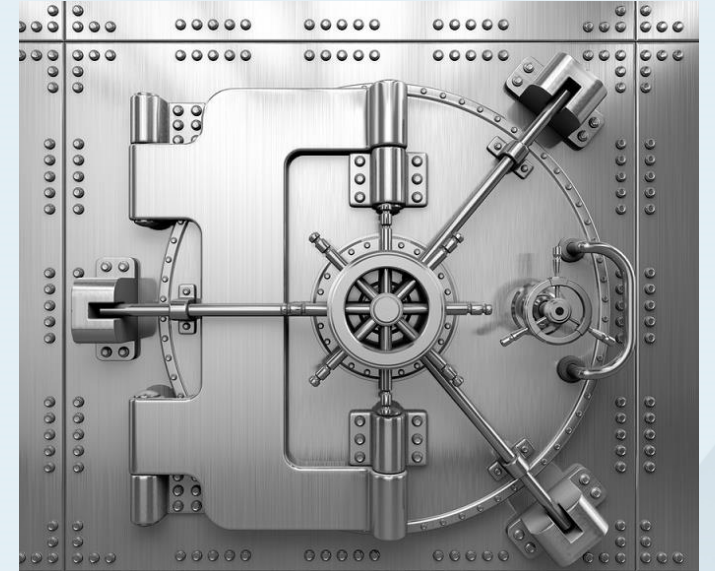
Always connected to the Web

Warm Storage



User can connect to the Web

Cold Storage



Never connected to the Web

Payment Providers and Largest Companies to Accept Bitcoin

Several of these do not yet take crypto in the USA

Payment Systems	Companies		
Intuit	Expedia.com	WebJet	JC Penney
Paypal/ebay	Amazon	Reddit	Dell
Stripe	Apple	Virgin Airlines	Dish Network
Square	PwC	1-800-Flowers	Google
NCR	Zynga	Lionsgate Films	Gap
Shopify	Microsoft	Kmart	
Rakutan	Time, Inc.	Wikipedia.com	
Gyft	Reddit	Steam	
SimplePay	Tesla	Mint.com	
+40 More	Subway	T-Mobile	

These enable payments for 25M global merchants

120,000 merchants now accept bitcoin, another 400,000 have announced plans to accept bitcoin

“
Real estate project in Dubai to be the ‘first major development where you can purchase in bitcoin’

Sept 5, 2017

A 250 million pound (\$325 million) luxury development has been launched in Dubai – and the people behind it don’t mind if you pay in Bitcoin.



First Mainstream Crypto Index Funds Close

Many ETFs coming this year

- Index/ETF funds are already experimenting with digital asset, and several are rumored to have already completed digital currency projects and are just waiting for regulatory clarity to launch.
- Technologically, building crypto index is trivial for a company like Fidelity or Vanguard that already manages a few trillion.
- Most crypto hedge funds launched or planned are basically long-hold funds but charge fees similar to complex trading funds – 2% management fee and 20% carry.
- For an ETF firm that typically charges 0.1% and no carry, it would be exciting to have simply a 1.0% fee (and no carry) – 10x what they are usually able to charge.
- GBTF was the first, now 10 other ETF linked tokens are either announced or planned for the larger market cap currencies. Most are expected to launch in early 2018

“
**Fidelity dives
deeper into
digital asset**

August 10, 2017

**BUSINESS
INSIDER**

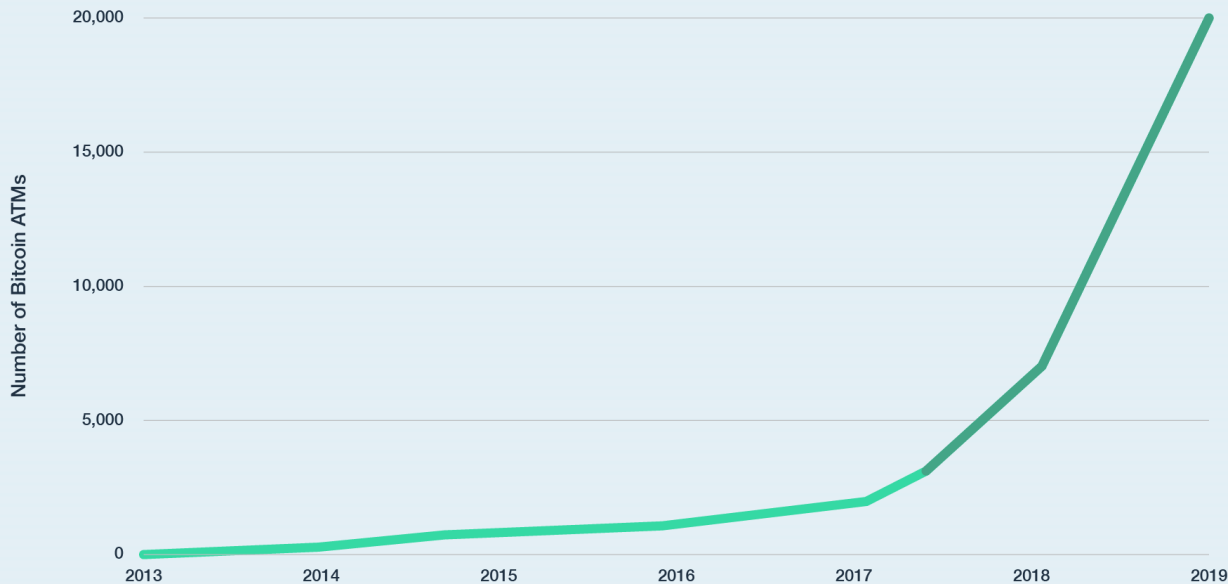


- Countries that have announced studies/initiatives for new state issued digital asset:
 - Singapore
 - Canada
 - Estonia
 - Russia
 - China
 - Dubai
 - Sweden
 - + 7 More
- Governments are building cryptocurrencies with all the features (flaws) of current fiat currency, just in digital form:
 - **Unlimited supply of coins at state discretion**
 - **Malleable/mutable issuance timing**
 - **Traceable/personally identifiable through all levels**
- Recreating the same problems adopting digital asset adoption now, e.g., central bankers printing lots of money that raises inflation.
- Fiat Money is already digital – anyone with banking can send money digitally. Simply putting it on a blockchain doesn't solve anything.
- The fiat-crypto model removes most of the benefits of blockchain technology
 - The whole point of crypto is that it is unmalleable – the rules are set at the start.

Crypto ATMs Surge

Despite an 8.6% average transaction fee, each ATM averages ~\$25,000 per month in volume. 95%+ of transactions are deposits of fiat money for Bitcoin*

Number of Bitcoin ATMs installed over time**



Not actual ATM

Same as a regular ATM, just with added crypto features



Korea's Hyosung (world's 3rd largest ATM manufacturer) now supports Bitcoin at ATMs – Will soon Add Ethereum**

* Source: bitcoin.com

** Source: CoinTelegraph

Problems with Digital Asset Exchanges

- ✗ Exchanges managed by inexperienced, part-time, small or out-sourced teams.
- ✗ Operating on dated & insecure software
- ✗ Fraudulent behaviours & practices to artificially inflate the market
- ✗ Without adhering to local KYC and AML processes they can attract criminal practices such as money laundering
- ✗ Lack of Customer support channels
- ✗ Lack of regular security and financial audits
- ✗ No registration with relevant authorities
- ✗ Lack of liquidity
- ✗ Not compliant with the digital asset community's code of conduct
- ✗ Hacking due to lack of security protocols and best practices
- ✗ Stolen digital currency through unsecured hot wallets & servers
- ✗ Physical theft and loss of cold storage & servers
- ✗ Poor accounting management & lack of reconciliation.
- ✗ Low level of validation checks (KYC)
- ✗ Internal security breaches

Our international team of legal consultants continue to keep abreast of a rapidly changing legal landscape in respect of the regulation of:

- Trading digital asset
 - Running a digital asset Exchange
 - Launching ICOs and TGEs (Token Generation Event)
 - Banking of funds obtained through digital asset Trading
-
- As we expand into new countries and regions, we employ local legal consultants to complete due diligence on applicable laws and regulations
-
- We also work alongside local government regulatory bodies to ensure we meet all local legal requirements
-
- We have confirmed and will continue to confirm that our operations adhere to legal and regulatory requirements



Enter Mainstream Exchanges... NCX

Massive consolidation and shakeout is needed globally as the current exchanges are poor.

- The current trading fees by crypto exchanges are 10x to 100x what non crypto funds are able to charge – making this a big opportunity
- National Currency eXchange is the head entity where we roll out exchanges to a wider group of NCX exchanges operating globally
- Together the group will have a large pool of liquidity and run the latest technology platforms adhering to local regulations
- Ability to assure quality digital currencies and become the central point for premium ICO's
- All exchanges will be operated by local people with a local presence
- Conversion to fiat currency will be available and held by local banks in local currency
- Majority of controlled digital currency kept in cold storage
- Regular reconciliation & best accounting processes in place to ensure transparency for audits

- Executives and Advisors continuously working with various government regulators to be compliant with Anti Money Laundering (AML) & Counter Terrorism Financing (CTF) & Fraud Prevention regulations
- Best Practice and industry standards used in the verification of users ID as part of Know Your Customer (KYC) inline with Global financial regulations integrating with INTERPOL
- Internal systems and software managed to high level security processes and policies
- Emphasis on high level customer support process across multiple platforms run by the experienced NCX customer service team
- Superior User eXperience for users to access their digital wallets and trade through smartphone apps
- Through the use of our linked debit cards, it will provide access to transact digital asset for everyday payments anytime
- Multiple revenue streams for company's growth strategy
- Decentralised global software platform to mitigate security and latency current exchanges have
- AAA Bank Level software architecture and 2FA (2 Factor Authentication)

31% of study participants are operating across at least two industry sectors. NCX will be across 3.

Industry Sector	Primary Function	
Exchanges	Purchase, sale, and trading of digital asset, listing premium ICO's, news flow	✓
Wallets	Storage of digital asset	✓
Payments	Facilitating payments using digital asset and debit cards	✓
Mining/Processing	Securing the global ledger ("blockchain") generally by computing large amounts of hashes to find a valid block that gets added to the blockchain	



Why NCX?

SECURITY

Funds security and personal information protection is our top priority. Our security system undergoes continuous improvement and regular security and financial audits

CORPORATE ACCOUNTS

The opportunity for Corporate Investors to open Business & Corporate Trading accounts

COLD STORAGE

Rest easy knowing we use secure offline Cold Storage involving 2FA from multiple parties

GLOBAL REACH

Trade digital asset across our global network of order books

- ✓ Promote as a trusted, secure & robust digital asset Exchange following bank like checks & processes
- ✓ Provide exceptional customer service to support newcomers to the digital asset market
- ✓ Locally registered & operated, not outsourced to overseas call centres, making it a trusted platform for trading
- ✓ Strict KYC & AML policies– verification of ID prior to trading
- ✓ Backed by a 30+ year Technology company providing expertise to securely manage infrastructure & develop customer engaging mobile applications
- ✓ Recruited one of the regions leading experts in Blockchain & digital asset to consult on setup & management of exchange
- ✓ Utilising an existing, proven exchange trading platform
- ✓ Initial partnership with major digital asset company to provide initial liquidity
- ✓ Management has a proven track record of delivering and multiple growth and success in IT, Security, Fintech, fx, banking and funds management industries.



The 'Buzz' around NCX

BREAKING NEWS

National Currency Exchange to launch

Newsbites Finance | 4:50PM December 21, 2017



(The Australian)

Perth tech firm to open Australian cryptocurrency exchange

[Daniel Newell](#)

Thursday, 21 December 2017 1:18PM

[Daniel Newell](#)

(The West Australian)

New Australian Cryptocurrency Exchange to launch early 2018

DECEMBER 21, 2017 BY TECH INVEST

(TechInvest – circulated on the Australian Financial Review)

Bitcoin exchange set to open in Perth



Business News | Wednesday, 3 January, 2018 - 13:43

(Business News Australia)

business breaking news

National Currency Exchange to launch

The National Currency Exchange will commence operations in Q1 2018 following a private funding round raising \$750,000.

(news.com.au)

Business

New Australian Cryptocurrency Exchange on Track for Q1 2018 Launch

By Business News Asia - December 30, 2017

(Business News Asia)

National Currency Exchange to launch

The National Currency Exchange, an Australian owned and operated cryptocurrency exchange, will commence operations in Q1 2018 following a private funding round raising \$750,000 for the Australian and second exchange in Singapore. NCX, which will initially allow trading in popular cryptocurrencies Bitcoin and Ethereum before expanding the digital asset suite throughout 2018, differentiates itself from local and global peers by having 100% of controlled funds and digital assets managed in Australia, with the majority of NCX controlled digital currency kept in "cold storage". It will generate revenue from trading fees and Fiat transfer fees and in future also expects to generate revenue from listing additional digital assets.

(Australian FinTech)

- Multiple channels of contact available
- Clearly communicated expectations of time frames for responses
- Clearly defined & displayed policies around communication of personal information
- Personal one on one communication with the local based Customer Support Team in local languages
- Support team leader certified and experienced in support and complaints handling from government to listed enterprise size companies
- Multiple communication channels available
 - Website - Support portal
 - Email, Phone, Social Media – Facebook, Twitter, LinkedIn, Telegram
 - Live Chat
- Ticketing system in place for tracking & recording of all customer contact
- Team available during local business hours & days
- Outside of business hour support available for urgent issues coordinated to other exchanges, ramping up to 24/7

What happens when you lose your smartphone?

Out of battery?

Shops don't take crypto payments?

Or need urgent access to your digital asset via cash?

Our eco system will allow all KYC Approved NCX digital crypto wallet users to transact and take fiat currency in any ATM or business that takes EFTPOS.





Tommy Shin
Group CEO

Tommy has over 15 years' experience in business development, marketing, running businesses with multiple successful exits and acquisitions in multiple industries. In 2016, Tommy was a winner of the prestigious 40under40 award that recognises and celebrates Australia's 40 leading business entrepreneurs under the age of 40. Tommy is also the CEO at Lateral Capital Ventures, Non Executive Chairman at Lateral, Investor Relations Officer at Eclipse Metals Ltd (EPM.ASX) and Council Member at the Australian Korean Business Council, Australian Digital Commerce Association and the Association of Cryptocurrency Enterprises and Startups Singapore.



Patrick Ng
Non Executive Director – Corporate Advisory

Patrick is also a founder and Director of several successful investment companies in multiple industries. Patrick has over 20 years' experience in the technology and telecommunications industry and established one of the first Australian Internet Service Providers in 1994. He was the Managing Director of Global Dial an Australian telecommunications company. After building the corporate and residential base to 350,000 clients, the company was Global Dial was sold in 2000 to an ASX listed company. In 2003, Patrick was awarded the 40 Under 40 Award for outstanding achievement in business and the Curtin Technology Award. In the same year, Business Review Weekly awarded Patrick for managing the 10th fastest growing company in Australia. In 2004, Global Dial was awarded Deloitte's Rising Star award.



Thushara Weerakody
Executive Director – CTO

Thushara's operational and technology skills and knowledge of diverse technologies underscores more than 20 years' experience in IT. He has worked throughout Europe, Asia and Africa on numerous international projects mostly focusing on strategy and project management of high profile IT projects. Thushara is passionate about helping businesses innovate, grow and change, adopting new, unique and disruptive technology. Thushara is CEO at Lateral. He is also a Board Member of Safety House WA.



David Tasker
Non Executive Director – Public Relations

David has extensive experience in Public Relations spanning 20 years' with a strong background in Investor Relations, Media Relations, Government Relations, Sponsorship Management and Community Liaison. David sits on the Advisory Board of the West Tech Fest technology/ innovation event held in Western Australia each December, and is also a Non Executive Director at International Goldfields Ltd (IGS.ASX), Executive Director at Hear Me Out Ltd (HMO.ASX).



Nathan Hood
Group Financial Controller

Nathan has over 15 years of experience in advising business through growth & expansion with a bias towards strategic tax, structure and strategic planning. He is a co-founder of Carbon Group, a full service accounting and advisory firm and is a Non Executive board member of Life Ready Health Group. He also sits on the Board of the Perth chapter of the global Entrepreneurs Association and in 2017, was a winner of the prestigious 40under40 Award.



Dr Koon Lip Choo
Non Executive Director – International Trade

Dr. Koon Lip Choo is the Founder of one of the leading investment and trading academy in Singapore (established 2008). In the inception day, he's well recognized as one of the World's Youngest Investment and Trading Educator in the Asia Pacific region. His humble investment and trading beginning traced all the way back in 2004 and has built a formidable reputation for his unique low-risk trading acumen. In 2010, he started focusing more into managing accounts and develop strategies that are more centric for fund management. As he builds his wealth, he deals in Private Equity, Venture Capital and Pre-IPO, managing a more diverse portfolio of higher degree of risk management. He is also a Non-Executive Director at Golden Mile Resources Limited (G88:ASX).



Alfred Chia
Non Executive Director - Legal

Alfred is a partner at international law firm Squire Patton Boggs, based in Singapore. He has a broad range of experience advising government bodies, multi-national corporations, funds and start-ups on all aspects of corporate/commercial law, including mergers and acquisitions, joint ventures, ICO's, cross-border investments and general corporate advisory.



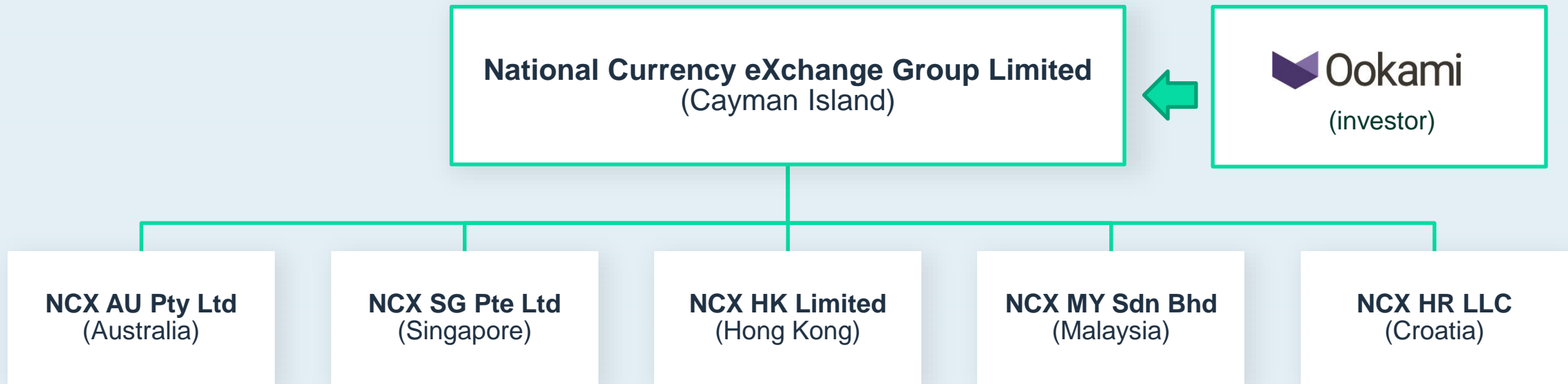
Paul Harley
Legal Advisor to the Board

Paul is a partner in Perth at HopgoodGanim Lawyers. He advises on a wide range of transactions and issues in the project lifecycle, including corporate advisory, commercial matters, regulatory impacts and project structuring. Paul has worked at international law firms, in-house in the financial services industry, for regulatory bodies and most recently was a principal in niche firm Hunt & Humphry which merged with HopgoodGanim on July 2017. Paul also served as a lawyer with the Australian Securities and Investments Commission and has worked in Perth, Melbourne, London and Sydney across his career.

- New local fiat currencies and pairings
- Localisation of languages
- Upcoming Token Generation Event Listings
- NCX Index Top 30 digital asset
- In App purchases
- Cash pre paid cards / vouchers to buy “credits” into NCX digital Wallet
- Announcements
- NCX Debit cards linked to NCX digital wallets
- NCX partnerships with local ATM providers
- Integration into Samsung Pay Apple Pay, Alipay etc.
- Micro finance or margin lending
- Target unbanked population and payroll systems
- Integrate into other technology platforms
- Big data interpretation on consumer activities globally

ORDER OF UPCOMING EXCHANGES:

AUSTRALIA	OCT 2017, OPERATIONAL	JAN 2018
SINGAPORE	NOV 2017, OPERATIONAL	MAR 2018
HONG KONG		PLANNING PHASE
INDONESIA		PLANNING PHASE
PHILIPPINES		PLANNING PHASE
CROATIA		PLANNING PHASE
MALAYSIA		PLANNING PHASE
THAILAND		PLANNING PHASE
SOUTH KOREA		PLANNING PHASE
SWITZERLAND		PLANNING PHASE



The head company will retain 70% to 100% ownership
in each local exchange.

Each local exchange will have local director/s and this business model will be
rolled out into new territories.

Upcoming premium ICO Listings •
on exchange platform

ICO Consultancy •

ICO Commissions •

**Market making and premium
trading arbitrage •**

License agreements •

Whitelabel solutions •

Financial trading solutions e.g. •
Crypto 30 Index

**Withdrawal to Fiat fees including
debit card transaction •**

Conversion to other digital wallet •

A large, stylized green arrow pointing to the right, with multiple horizontal lines radiating from its tail, suggesting a flow or direction. The arrow is set against a dark background with a city skyline and a teal geometric shape.

**REVENUE
STREAMS**



Thank you

Contact us

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www.ncx.com.au www.ncx.com.sg



Our trusted partners:

