

Whitebark Energy Investor Webinar

3 April 2018

Whitebark Energy Ltd (ASX: WBE) (“Whitebark” or “the Company”) advises that a recording of the Investor Webinar hosted on Tuesday 27 March 2018 is now available at the following link:

<https://vimeo.com/262911378> or via the company website.

The webinar was conducted by Managing Director Mr David Messina who provided an overview of the Company and its recent activities, and also addressed questions from shareholders.

The investor presentation accompanying the webinar was lodged with the ASX on 27 March 2018 and is also available on the Whitebark Energy corporate website.

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About Whitebark Energy

Whitebark Energy Limited (ASX: WBE) is a Perth-based company with production and exploration assets in Canada and Australia.

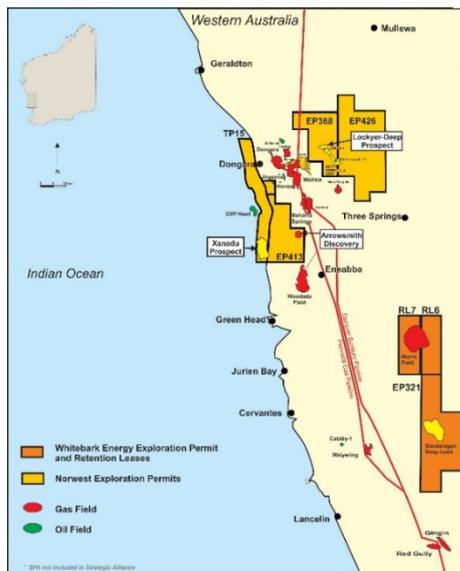
Canada

Whitebark holds a 20% working interest in the Point Loma Joint Venture (PLJV) in the province of Alberta with TSXV-listed Point Loma Resources Limited.

The PLJV is a well-established producer, with existing oil and gas processing facilities and pipelines into markets. Whitebark's aim for the PLJV is for a significant increase in production through acquisitions, the workover and tie-in of behind-pipe reserves and horizontal development drilling.



Western Australia



In Western Australia, the Company funded 20% of the Xanadu-1 exploration well in the Perth Basin to earn 15% of the Xanadu prospect and permit TP/15. On 25 September 2017, the Operator announced Xanadu field 1 as an Oil Discovery.

Through wholly owned subsidiary Latent Petroleum, Whitebark holds a majority interest (57%) in the 1.5tcf (refer ASX release dated 19 November 2015) undeveloped Warro Gas Project, about 200km north of Perth. Alcoa of Australia is Latent's joint venture partner and holds 43% of the Warro project equity. The farm-in program includes a drilling program and seismic surveys which could see Alcoa earn a total 65% interest, with Latent retaining 35%.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of contingent resource estimates that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

ASX Code: WBE

Market Capitalisation:

A\$9.9

Issued Shares: 990m

Cash (as at 31 December 2017):

A\$3.05m