

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme BREAKER RESOURCES NL

ACN/ARSN 145 011 178

**1. Details of substantial holder (1)**

Name Mitsubishi UFJ Financial Group, Inc.  
ACN/ARSN (if applicable) Not Applicable

The holder ceased to be a substantial holder on 11 April 2018  
The previous notice was given to the company on 15 March 2018  
The previous notice was dated 15 March 2018  
The holder became aware on 13 April 2018

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of Securities affected	Person's votes affected
13 March 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	23,036.00	40,000 Ordinary Shares	40,000
14 March 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	24,124.74	43,468 Ordinary Shares	43,468
15 March 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	36,855.00	65,000 Ordinary Shares	65,000
15 March 2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	880.00	-1,600 Ordinary Shares	-1,600
16 March 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	28,567.80	50,000 Ordinary Shares	50,000
30 March 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	5,550.00	10,000 Ordinary Shares	10,000
23 March 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	13,343.68	24,226 Ordinary Shares	24,226
27 March 2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	2,134.62	-3,953 Ordinary Shares	-3,953
27 March 2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	755.70	-1,374 Ordinary Shares	-1,374
28 March 2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	2,861.78	-5,451 Ordinary Shares	-5,451
3 April 2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	610.40	-1,120 Ordinary Shares	-1,120
3 April 2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	2,087.80	-3,796 Ordinary Shares	-3,796
4 April 2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	736.17	-1,389 Ordinary Shares	-1,389
5 April 2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	192.15	-366 Ordinary Shares	-366

6 April 2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	760.14	-1,476 Ordinary Shares	-1,476
9 April 2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	836.00	-1,672 Ordinary Shares	-1,672
10 April 2018	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	12,875.00	25,000 Ordinary Shares	25,000
10 April 2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	774.18	-1,518 Ordinary Shares	-1,518
11 April 2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	182.96	-357 Ordinary Shares	-357
11 April 2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	256,499.36	-498,057 Ordinary Shares	-498,057
11 April 2018	Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by Morgan Stanley	586.59	-1,139 Ordinary Shares	-1,139

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

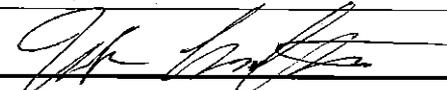
Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

**Signature**

print name	Mr. Takeshi Kawakatsu	capacity	Authorised signatory	
sign here			date	13 April 2018