

# QGold Pty Ltd

ACN 149 659 950

Level 15

40 Creek Street

Brisbane QLD 4000

16 March 2018

Company Announcements Office  
ASX Limited  
By facsimile: 1300 135 638

## Extension of Offer Period - Market bid by QGold Pty Ltd to acquire ordinary shares in Strategic Minerals Corporation NL

I refer to the offer by QGold Pty Ltd (the **Bidder**) to acquire all of the ordinary shares in Strategic Minerals Corporation NL ACN 008 901 380 (**SMC**) at \$0.40 cash per SMC share.

I **attach** a notice of variation pursuant to section 649C of the *Corporations Act 2001* (Cth), which was lodged with the Australian Securities and Investments Commission (**ASIC**) and sent to SMC today.

This notice varies the Bidder's cash offer by extending the closing date, so that the Offer Period will now end at the close of normal trading on ASX on Friday 29 June 2018, unless extended or withdrawn.

Yours faithfully



.....  
**Christopher Wallin**  
Sole Director, QGold Pty Ltd

# QGold Pty Ltd

ACN 149 659 950

Level 15

40 Creek Street

Brisbane QLD 4000

To: Strategic Minerals Corporation NL  
And to: ASX Limited

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## QGold Pty Ltd

Market bid for ordinary shares in Strategic Minerals Corporation NL

Variation of Offer – extension of Offer Period

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QGold Pty Ltd (the **Bidder**) has made an offer (**Offer**) under an unconditional market bid for all of the ordinary shares in Strategic Minerals Corporation NL ACN 008 901 380 (**SMC**), as set out in the Bidder's Statement dated, and lodged with the Australian Securities and Investments Commission (**ASIC**) on, 4 December 2017 (**Original Bidder's Statement**).

Unless the context requires otherwise, terms defined in the Original Bidder's Statement have the same meaning in this notice.

### Extension of Offer Period

The Bidder gives notice under section 649C of the *Corporations Act 2001* (Cth), that the Offer Period has been extended such that the Offer Period will now end at the close of normal trading on ASX (ie at 4.00pm Sydney time) on Friday 29 June 2018, unless extended or withdrawn.

### Lodgement with ASIC

A copy of this notice was lodged with ASIC on 16 March 2018. Neither ASIC nor any of its officers takes any responsibility for the contents of this notice.

Dated: 16 March 2018

Signed for and on behalf of QGold Pty Ltd:



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Christopher Wallin  
Sole Director, QGold Pty Ltd