

20 March 2018

**Despatch of Share Purchase Plan Documentation**

On 22 February 2018, Red Mountain Mining Limited announced its intention to offer a Share Purchase Plan (SPP) to eligible shareholders.

In accordance with ASX Listing Rule 3.17, attached are copies of the Chairman's Letter and SPP Terms and Conditions (including Application Form) to be dispatched to eligible shareholders.

Yours sincerely,

**Mr Mauro Piccini**  
**Company Secretary**

20 March 2018

Dear Shareholder

### **Red Mountain Mining Ltd Share Purchase Plan**

On behalf of the Board of Red Mountain Mining Ltd (ACN 119 568 106) (**Red Mountain or Company**), I am pleased to offer you the opportunity to subscribe for fully paid, ordinary shares in Red Mountain (**Shares**) under a Share Purchase Plan (**SPP or Plan**).

Red Mountain is offering Shareholders whose registered address is in Australia and New Zealand as at 5pm (WST) on the Record Date of 19 March 2018 (**Eligible Shareholders**) the opportunity to subscribe under the Plan for up to A\$15,000 worth of Shares at an issue price of \$0.009 per Share, representing a 7% discount to the volume weighted average market price (**VWAP**) of Shares over the last 5 days on which sales were recorded on the financial market operated by ASX Limited (**ASX**) immediately prior to the announcement of the SPP on 20 March 2018 (**Issue Price**)(**Offer**). The Issue Price is free of brokerage and commission.

A maximum of 55,555,556 Shares can be issued pursuant to the SPP, which would raise a maximum of \$500,000. Applications will be accepted on a 'first in, first accepted' basis and will not be able to be withdrawn once made. ***The SPP will close after the maximum amount of \$500,000 has been raised.***

The SPP is not underwritten.

Application for new Shares under the SPP will be made on the enclosed Application Form supplied with this Offer document and Shareholders may apply for Shares under the SPP at any time from 22 March 2018 to 5pm (WST) on 5 April 2018.

The Offer of Shares under the SPP is made in accordance with ASIC Class Order 09/425 and therefore does not require a prospectus for the purposes of Chapter 6D of the Corporations Act.

Xcel Capital Pty Ltd, a corporate authorised representative of BR Securities Australia Pty Ltd (AFSL 456663), is managing the SPP and will be paid a fee of 6% of all funds raised under the SPP.

### **Use of Funds**

It is intended that the funds raised from the SPP (and any shortfall that is placed) will be applied towards:

- (a) assessment of new assets;

- (b) further ongoing assessment of the Mokabi-Kasiri Project results for copper potential; and
- (c) costs of the SPP and to provide general working capital.

Details of the Company's current activities are set out in the announcements made by Red Mountain to the ASX and are available from the ASX or Red Mountain's website ([www.redmm.com.au](http://www.redmm.com.au)).

### **How much can you invest?**

Eligible Shareholders may subscribe for a maximum of up to A\$15,000 worth of Shares under the Plan.

The number of Shares allotted to you will be based on your application money, divided by the issue price and rounded up to the nearest whole number of Shares.

### **How to Apply**

If you are an Eligible Shareholder who would like to participate in the Plan, you may only apply for Shares in one of the following amounts:

<b>Offer</b>	<b>Value</b>	<b>Number of Shares</b>
A	\$1,500	166,667
B	\$3,000	333,333
C	\$5,000	555,556
D	\$7,500	833,333
E	\$10,000	1,111,111
F	\$15,000	1,666,667

You can apply by either:

- (a) completing the enclosed Application Form as instructed and returning it to the address indicated on the form, together with your cheque for payment; or
- (b) making the payment directly by BPAY® in accordance with the details on the Application Form. If you choose to pay via BPAY® you are not required to submit your Application Form.

BPAY® payments must be made from an Australian dollar account of an Australian financial institution.

Once an application has been made it cannot be withdrawn or revoked.

The maximum investment any shareholder may apply for will remain \$15,000 even if a shareholder receives more than one Offer (whether in respect of a joint holding or because the shareholder has more than one holding under a separate account).

The Offer cannot be transferred and the Directors of the Company reserve the right to reject any application over \$15,000.

### **Indicative Timetable\***

Record Date (5:00pm WST)	19 March 2018
Announcement Date of Plan	20 March 2018
Despatch of Offer Documents/ Application Form and Opening Date	22 March 2018
Closing Date of Plan (5:00pm WST)	5 April 2018
Issue of Shares under the Plan	10 April 2018
Quotation of Shares	12 April 2018

\*These dates are indicative only. The Company may vary the dates and times of the Offer by lodging a revised notice with ASX. As the Offer is made on a 'first in, first accepted' basis, the Closing Date may well be earlier than specified and particularly so if applications have been received for the maximum subscription amount.

Shares issued under the Plan will be issued as soon as practicable after the Closing Date of the Offer. Application for quotation on ASX of the new Shares will be made immediately following the issue of those Shares.

### **Oversubscriptions and Scale Back**

Although the Offer is made on a 'first in, first accepted' basis, if applications under the Offer are received for more than the maximum number of Shares that can be issued, the Directors reserves the right, in their absolute discretion, to scale-back any application.

The Company reserves absolute discretion regarding the final amount raised under the Plan (subject to the maximum permitted under the ASX Listing Rules).

If there is a scale back, your application monies may be greater than the value of Shares issued to you under the Plan, in which case the excess application monies will be refunded to you, without interest.

### **Shortfall**

Directors have sole discretion to place any shortfall in the event that the Offer is not fully subscribed. The shortfall will be placed out of the Company's 15% placement capacity.

### **Valuation of Shares**

On the date immediately prior to the announcement of this Offer on 20 March 2018 the closing price of Shares as traded on ASX was A\$0.009.

For the purposes of ASIC Class Order 09/425, the Issue Price will represent less than a 20% discount to the VWAP over the period of 5 ASX trading days on ASX immediately prior to the announcement of the Offer.

The Board recommends that you obtain your own financial advice in relation to the Offer and consider price movements of Shares in the Company prior to accepting this Offer.

### **Important Information**

Details of the Plan are set out in the enclosed SPP Terms and Conditions. The Board urges you to read these Terms and Conditions carefully and in their entirety before deciding whether to participate in the Plan. If you are uncertain whether Shares are a suitable investment for you, you should consult your financial or other professional adviser.

Yours faithfully

**Jeremy King**  
**Director**  
**RED MOUNTAIN MINING LTD**

**RED MOUNTAIN MINING LTD**  
**ACN 119 568 106**  
**SHAREHOLDER SHARE PURCHASE PLAN - TERMS AND CONDITIONS**

**Purpose**

The Share Purchase Plan (**Plan**) offers shareholders of Red Mountain Mining Ltd (**Company**) the opportunity to apply for fully paid ordinary shares in the Company (**Shares**), up to a maximum of A\$15,000 (when combined with any shares issued under any share purchase plan in the 12 months preceding the date of the Plan), at an issue price of \$0.009 (**Issue Price**), representing a 7% discount to the 5 day volume weighted average market price (**VWAP**) on which sales were recorded on ASX immediately prior to 20 March 2018, being the date the Plan was announced, without the need to pay brokerage costs and without the need for the Company to issue a prospectus, upon such terms and conditions as the Board of Directors of the Company (**Directors**), in its absolute discretion, sees fit.

**Offer**

An Offer may, at the discretion of the Directors, be made under the Plan once a year. The maximum amount, which any shareholder may subscribe for in any consecutive 12 month period, is A\$15,000. The Directors may also determine in their discretion the minimum amount for participation, the multiple of Shares to be offered under the Plan and the period the Offer is available to Eligible Shareholders.

**Shareholders eligible to participate in the Plan**

Holders of Shares that are registered with an address in Australia or New Zealand at the relevant Record Date are eligible shareholders (**Eligible Shareholders**) and may participate in the Plan. Due to foreign securities laws, it is not practical for shareholders resident in other countries to be offered the opportunity to participate in the Plan.

If you hold Shares on behalf of persons who reside outside Australia or New Zealand, or are in the United States, you are not an Eligible Shareholder and are not entitled to participate in the Plan.

Details of how custodians, trustees and beneficiaries are treated under the Plan are provided further below.

Participation in the Plan is optional and is subject to these terms and conditions (**Terms and Conditions**). Offers made under the Plan are non-renounceable (i.e. Eligible Shareholders may not transfer their rights to any Shares offered under the Plan).

**Foreign offer restrictions**

The Plan may not be released or distributed in any country other than Australia or New Zealand. The Plan does not constitute an offer to sell, or a solicitation of an offer to buy, securities in any other country. In particular, any securities described in this document have not been, and will not be, registered under the US Securities Act of 1933 (as amended) and may not be offered or sold in the United States except in transactions exempt from, or not subject to, registration under the US Securities Act and applicable US state securities laws.

## New Zealand

The Shares offered under the Plan are not being offered or sold to the public within New Zealand other than to existing shareholders of the Company with registered addresses in New Zealand and to whom the Offer is being made in reliance on the *Securities Act (Overseas Companies) Exemption Notice 2013* (New Zealand).

This document has not been registered, filed with or approved by any New Zealand regulatory authority under the *Securities Act 1978* (New Zealand). This document is not an investment statement or prospectus under New Zealand law and is not required to, and may not, contain all the information that an investment statement or prospectus under New Zealand law is required to contain.

### How much can you invest?

Under ASIC Class Order 09/425, Eligible Shareholders may only acquire a maximum of A\$15,000 worth of Shares under a share purchase plan in any 12 month period. This limitation applies even if you receive more than one Application Form, or if you hold Shares in more than one capacity.

Eligible Shareholders may only participate by applying for Shares for one of the following amounts:

<b>Offer</b>	<b>Value</b>	<b>Number of Shares</b>
<b>A</b>	<b>\$1,500</b>	<b>166,667</b>
<b>B</b>	<b>\$3,000</b>	<b>333,333</b>
<b>C</b>	<b>\$5,000</b>	<b>555,556</b>
<b>D</b>	<b>\$7,500</b>	<b>833,333</b>
<b>E</b>	<b>\$10,000</b>	<b>1,111,111</b>
<b>F</b>	<b>\$15,000</b>	<b>1,666,667</b>

**Note:** Although the Offer is made on a ‘first in, first accepted’ basis, if applications under the Offer are received for more than the maximum number of Shares that can be issued, the Directors reserves the right, in their absolute discretion, to scale-back any application. Accordingly the actual amount of Shares you receive under the Offer may vary in the event of oversubscription (excess money will be returned without interest).

The maximum investment any Eligible Shareholder may apply for will remain \$15,000 even if a Shareholder receives more than one Offer (whether in respect of a joint holding or because the Shareholder has more than one holding under a separate account).

## How do you apply?

If you would like to participate in the Offer, the following application and payment options are available:

### (a) Application Form and Accompanying Cheque

Eligible Shareholders wishing to pay by cheque must follow the instructions on the Application Form and complete the Application Form, provide a cheque that is payable to “**Red Mountain Mining Limited – Share Account**” and crossed “**Not Negotiable**” and return the completed Application Form and cheque to:

Computershare Investor Services Pty Limited  
GPO Box 505  
Melbourne VIC 3001

to be received by the share registry no later than 5.00pm (WST) on the Closing Date under the Offer.

### (b) Payment by BPAY®<sup>1</sup>

Eligible Shareholders wishing to pay by BPAY® must use the specific biller code and customer reference numbers detailed on their personalised Application Form. Any Eligible Shareholder that chooses to pay by BPAY® is deemed to represent to the Company that the amount of Shares subscribed for pursuant to the Plan, or any other arrangement similar to the Plan in the prior 12 months, does not exceed \$15,000 (including joint or any other beneficial interests).

If you choose to pay via BPAY® you are not required to submit your Application Form. Your payment will not be accepted after 5:00pm (WST) on the Closing Date and no Shares will be issued to you in respect of that application. If you have multiple holdings you will have multiple BPAY® customer reference numbers. To ensure you receive your Shares under the Offer in respect of that holding, you must use the specific biller code and the customer reference number shown on each personalised Application Form when paying for any Shares that you wish to apply for in respect of that holding. If you inadvertently use the same Customer Reference Number for more than one of your applications, you will be deemed to have applied only for the application to which that Customer Reference Number applies and any excess amount will be refunded.

Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. You may also have your own limit on the amount that can be paid via BPAY®. It is your responsibility to check that the amount you wish to pay via BPAY® does not exceed your limit.

Once an application under the Plan has been made or your BPAY® payment made, it cannot be revoked.

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<sup>1</sup> ® Registered to BPAY Pty Ltd, ABN 69 079 137 518

## **Raising Amount and Scaleback**

The Company reserves absolute discretion regarding the final amount raised under the Plan (subject to the maximum permitted under the ASX Listing Rules).

Although the Offer is made on a 'first in, first accepted' basis, if applications under the Offer are received for more than the maximum number of Shares that can be issued, the Directors reserves the right, in their absolute discretion, to scale-back any application. Scale back for Shares held by a Custodian will be applied at the level of the underlying Beneficiaries.

If the Company rejects or scales-back an application or purported application, the Company will promptly return to the Shareholder the relevant application monies, without interest.

To the maximum extent permitted by law, the Company is not liable for loss, cost or expense arising out of any exercise of its discretion under the Plan or these terms and conditions.

## **Issue and Quotation of Shares**

Shares to be issued under the Plan will be issued as soon as reasonably practicable after the Closing Date specified by the Directors in the Offer.

Shares issued under the Plan will rank equally in all respects with all other fully paid ordinary shares in the Company from the date of issue.

Shareholding statements or CHESS notification will be issued in respect of all Shares issued under the Plan.

The Company will, promptly after the issue of Shares under the Plan, make application for those Shares to be listed for quotation on the official list of ASX.

## **Maximum number of Shares to be issued**

The maximum number of new Shares that is able to be issued under the SPP in order to comply with the ASX Listing Rules requirements is 30% of the number of fully paid ordinary Shares in the Company currently on issue. As at the date of these Terms and Conditions, a maximum of 55,555,555 Shares is available to be issued under the SPP.

## **Underwriting**

The Offer is not underwritten.

## **Custodians, trustees and nominees**

If you are an Eligible Shareholder and hold Shares as a custodian (as defined in ASIC Class Order 09/425 (refer below) (**Custodian**) or in any more specific ASIC relief granted to the Company in relation to the Plan), you may apply for up to the maximum of new Shares for each beneficiary for whom you act as custodian provided you annexe to your Plan application form (**Application Form**) a certificate to the Company (**Custodian Certificate**) with the following information:

- that you held Shares in the Company on behalf of one or more other persons who are resident in Australia or New Zealand (each a **Participating Beneficiary**) at 5:00pm

(WST) on 19 March 2018 who have subsequently instructed you to apply for Shares under the Plan on their behalf;

- the number of Participating Beneficiaries and their names and addresses;
- the number of Shares that you hold on behalf of each Participating Beneficiary;
- the dollar amount of Shares that each Participating Beneficiary has instructed you, either directly or indirectly through another custodian, to apply for on their behalf;
- that the application price for Shares applied under the Offer for each Participating Beneficiary for whom you act plus the application price for any other Shares issued to you as custodian for that Participating Beneficiary under any arrangement similar to the Plan in the prior 12 months does not exceed A\$15,000;
- that a copy of the written offer document was given to each beneficiary; and
- where you hold shares on behalf of a beneficiary indirectly, through one or more interposed custodians, the name and address of each interposed custodian.

For the purposes of ASIC Class Order 09/425 you are a 'custodian' if you are a registered holder that:

- holds an Australian financial services licence that allows you to perform custodian or depositary services or operate IDPS accounts;
- is exempt from holding an Australian financial services licence by virtue of Class Order 03/184 or by relying on the Australian financial services licence of your master custodian under regulation 7.1.06(k) of the *Corporations Regulations 2001*;
- is a trustee of a self-managed superannuation fund;
- is a trustee of superannuation master trusts;
- is a responsible entity of IDPS like schemes; and
- is noted on the Company's register of members as holding the shares on account of another person.

If you hold Shares as a trustee or nominee for another person or persons but are not a Custodian as defined above, you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings (above) apply.

Custodians should request a Custodian Certificate when making an application on behalf of Participating Beneficiaries. To request a Custodian Certificate and if you would like further information on how to apply, you should contact Red Mountain by telephone on (08) 6559 - 1794 (within Australia) from 8:30am to 5:00pm (WST) Monday to Friday during the Offer period.

The Company reserves the right to reject any application for Shares to the extent it considers that the application (whether alone or in conjunction with other applications) does not comply with these requirements. The Company reserves the right to reject applications in accordance with these Terms and Conditions.

### **Indicative Timetable\***

Record Date (5:00pm WST)	19 March 2018
Announcement Date of Plan	20 March 2018
Opening Date of Plan	22 March 2018
Closing Date of Plan (5:00pm WST)	5 April 2018
Issue of Shares under the Plan	10 April 2018
Quotation of Shares	12 April 2018

\*These dates are indicative only. The Company may vary the dates and times of the Offer by lodging a revised notice with ASX. As the Offer is made on a 'first in, first accepted' basis, the Closing Date may well be earlier than specified and particularly so if applications have been received for the maximum subscription amount.

### **Modification and Termination of the Plan**

The Company may modify or terminate the Plan, or waive strict compliance with any of the Terms and Conditions, at any time and any modification, waiver or termination is binding on all Eligible Shareholders even where the Company does not notify you of that event. In the event the Plan is terminated before the issue of Shares, all application monies will be returned to you, without interest, by direct credit to your nominated account as recorded on the Company's share register or cheque to your address as shown on the Company's share register as soon as practicable.

Without limiting the above, the Company may issue to any person fewer Shares than the person applied for under the Plan if the issue of the Shares applied for would contravene any applicable law or the Listing Rules of ASX or ASIC Class Order 09/425.

To the maximum extent permitted by law, the Company is not liable for loss, cost or expense arising out of any exercise of its discretion under the Plan or these terms and conditions.

### **Application Form**

The Application Form forms part of the Terms and Conditions for the purposes of the Plan and the Offer.

### **Dispute Resolution**

The Company may, in any manner it thinks fit, settle any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the Plan, whether generally or in relation to any participant, application or Shares. The decision of the Company in this respect will be conclusive and binding on all shareholders and other persons to whom that determination relates.

The Company reserves the right to waive strict compliance with any provision of these Terms and Conditions. The powers of the Company under these conditions may be exercised by the Directors or any delegate of the Directors.

### **Governing Law**

The Terms and Conditions and the Offer under the Plan are governed by the laws of Western Australia.

**Disclaimer**

Before you apply for Shares under the Plan, you should consider obtaining professional financial and/or taxation advice to assist you in determining whether or not, and the extent to which, you wish to participate in the Plan (taking into account your own financial situation, needs and objectives). The Company and its officers make no recommendation about whether or not you should apply for Shares under the Plan and nothing these Terms and Conditions (including the Application Form) or any other accompanying documentation constitutes investment or financial product advice or is intended to influence your decision whether or not to participate in the Plan.

**Questions and Contact Details**

If you have any questions regarding the Plan or how to deal with this Offer, please contact your stockbroker or professional adviser, or Red Mountain by telephone on (08) 6559 - 1794.



Red Mountain Mining Limited  
ABN 40 119 568 106

### For all enquiries:

**Phone:**  
 Red Mountain Mining Limited +61 8 6559 - 1794

**Web:**  
 [www.investorcentre.com/contact](http://www.investorcentre.com/contact)

RMX  
MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

### Make your payment:

 See overleaf for details of the Offer and how to make your payment

## Share Purchase Plan Application Form

 **Your payment must be received by 5:00pm (WST) on Thursday, 5 April 2018**

This is an important document that requires your immediate attention.

It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By making payment you agree to be bound by the Constitution of Red Mountain Mining Limited and that the submission of this payment constitutes an irrevocable offer by you to subscribe for Red Mountain Mining Limited shares on the terms of the Share Purchase Plan (SPP).

In addition, by making payment you certify that the aggregate of the application price paid by you for:

- the New Shares the subject of the payment slip overleaf; and
- any other shares and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the payment, does not exceed \$15,000.

Red Mountain Mining Limited may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by Red Mountain Mining Limited will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. Red Mountain Mining Limited reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all Eligible Shareholders even where Red Mountain Mining Limited does not notify you of that event.

### Step 1: Registration Name & Offer Details

Details of the shareholding and the Offer are shown overleaf.

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

### Step 2: Make Your Payment

Your payment must correspond to one of the options detailed overleaf. You may choose one option only. Note that the amount chosen may be subject to scale back in accordance with the terms of the SPP.

Choose one of the payment methods shown below.

**BPAY®:** See overleaf. Do not return the payment slip with BPAY payment.

**By Mail:** Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "**Red Mountain Mining Limited**" and cross "**Not Negotiable**". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Red Mountain Mining Limited Share Purchase Plan Application Form  
Payment must be received by 5:00pm (WST) on Thursday, 5 April 2018

© Registered to BPAY Pty Limited ABN 69 079 137 518

**Turn over for details of the Offer →**

# Share Purchase Plan Application Form

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## STEP 1 Registration Name & Offer Details

 For your security keep your SRN/  
HIN confidential.

Registration Name: MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

Entitlement No: 12345678

Offer Details: Record date: **5:00pm (WST) Monday, 19 March 2018**

Minimum value available to purchase: **\$1,500**

Maximum value available to purchase: **\$15,000**

## STEP 2 Make Your Payment



Bill Code: 9999999  
Ref No: 1234 5678 9123 4567 89

### Pay by Mail:



Make your cheque, bank draft or money order payable to "**Red Mountain Mining Limited**" and cross "**Not Negotiable**".

Return your cheque with the below payment slip to:  
**Computershare Investor Services Pty Limited**  
**GPO BOX 505 Melbourne Victoria 3001 Australia**

Contact your financial institution to make your payment from your cheque or savings account.

### Lodgement of Acceptance

If you are applying for New Shares and your payment is being made by BPAY, you do not need to return the payment slip below. Your payment must be received by no later than 5:00pm (WST) on Thursday, 5 April 2018. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor Red Mountain Mining Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order the payment slip below must be received by CIS by no later than 5:00pm (WST) on Thursday, 5 April 2018. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Other Eligible Shareholders will need to affix the appropriate postage. Return the payment slip below with cheque attached. Neither CIS nor Red Mountain Mining Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

### Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au>.

Detach here

## Purchase Details for Red Mountain Mining Limited (choose one option)

\$1,500 worth of securities OR  \$3,000 worth of securities OR  \$5,000 worth of securities  
 \$7,500 worth of securities OR  \$10,000 worth of securities OR  \$15,000 worth of securities



Entitlement No: 12345678

Payment must be received by 5:00pm (WST) on Thursday, 5 April 2018

MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

### Contact Details

Contact Name \_\_\_\_\_ Daytime Telephone \_\_\_\_\_

### Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$

123456789123456789+000000001-3051+14