

RAVEN ENERGY LIMITED

15 March 2018

Mr Ben Secrett
Adviser, Listings Compliance (Perth)
ASX Compliance Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Ben,

REQUEST FOR VOLUNTARY SUSPENSION ON REL SECURITIES

We refer to the voluntary suspension requested on the securities of Raven Energy Limited (“the Company”) on 7 March 2018. The Company hereby requests that the voluntary suspension on the Company’s securities be continued pending an announcement of corporate activities relating to the Company’s divestments in Botswana.

The Company expects that a request to lift the suspension will be made no later than the opening of trading on Friday, 23 March 2018, concurrent with the release of an update in respect of such corporate activities and ASX matters relating to a change of home branch.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully



Nathan Featherby
Executive Chairman
Raven Energy Limited

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