

RAVEN ENERGY LIMITED

29 March 2018

Mr Ben Secrett
Adviser, Listings Compliance (Perth)
ASX Compliance Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Ben,

CONTINUATION OF VOLUNTARY SUSPENSION ON REL SECURITIES

We refer to the voluntary suspension requested on the securities of Raven Energy Limited (**Company**) on 7 March 2018. The Company hereby requests that the voluntary suspension be continued pending an announcement of corporate activities relating to the Company's divestments in Botswana and a resolution of various ASX queries. In addition, I note that the Company is currently undertaking active negotiations with respect to a strategic acquisition.

The Company anticipates that a request to lift the voluntary suspension will be made no later than the opening of trading on Friday, 6 April 2018, concurrent with the release of an update in respect of the above corporate activities, a resolution of those ASX queries and a resolution of the abovementioned negotiations.

The Company is not aware of any reason why the continuation of the voluntary suspension should not be granted.

Yours faithfully



Nathan Featherby
Executive Chairman
Raven Energy Limited

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