

ANGEL SEAFOOD

Trading Halt Request

Dated 01 March 2018

Angel Seafood Holdings Ltd (ASX:AS1) hereby makes application for a trading halt of its securities.

In accordance with Listing Rule 17.1, the Company advises:

- The reason for the trading halt is to respond to a letter from Primary Industries and Regions SA (PIRSA) to all Oyster Growers advising that Pacific Oyster Mortality Syndrome (POMS) has been detected in Port River in Adelaide, SA.
- The Company wishes to advise that POMS has not been discovered on any of the AS1 leases and the Company will provide amplification of this in the announcement.
- The Company wishes the trading halt to remain in place until the earlier of such time as it makes the Announcement, or commencement of trading on 5 March 2018.
- The Company is not aware of any reason why the trading halt should not be granted, or of any information necessary to inform the market or the ASX about the trading halt.

For Further details please contact:

Any questions or requests for further information should be directed via email to:

chairman@angelseafood.com.au