



MARKET RELEASE

2 March 2018

MOD Resources Limited

TRADING HALT

The securities of MOD Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 6 March 2018, or when the announcement is released to the market.

Security Code: MOD

Ben Secrett

Senior Adviser, Listings Compliance (Perth)

2 March 2018

Ms Isabelle Andrews
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park,
152-158 St Georges Terrace
PERTH WA 6000

Dear Isabelle,

REQUEST FOR TRADING HALT

MOD Resources Limited (Company) requests a trading halt to be placed on the Company's securities effective immediately pending an announcement regarding a capital raising for the major expansion of exploration along the T3 and T20 Domes.

The Company requests the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade on Tuesday, 6 March 2018.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

MARK CLEMENTS
Executive Chairman