



## Waiver from Listing Rule 14.7

Golden Rim Resources Ltd (ASX: GMR) (**Golden Rim, Company**) has obtained a waiver from ASX Listing Rule 14.7 in relation to the Company's upcoming general meeting scheduled to be held on 5 April 2018.

The waiver permits the Company not to disregard votes on Resolutions 3, 4 and 5, which all relate to the placement announced by the Company on 21 February 2018 (**Placement**), cast by Nominee Holders (see below) on behalf of beneficiaries who did not participate in the Placement. The decision and the terms and conditions of the waiver are set out below.

- “1. Based solely on the information provided, ASX Limited (“ASX”) grants Golden Rim Resources Limited (the “Company”) a waiver from Listing Rule 14.7 to the extent necessary to permit the Company not to comply with the voting exclusion statements in the notice of meeting dated 1 March 2018 in relation to the resolutions for the purposes of Listing Rule 7.4 to ratify the issue of 28,705,240 shares issued under Listing Rule 7.1 on 1 March 2018 and to ratify the issue of 20,237,716 shares issued under Listing Rule 7.1A on 1 March 2018 and, in relation to the resolution for the purposes of Listing Rule 7.1, to approve the issue of up to 38,744,044 shares pursuant to a placement announced on 21 February 2018 (together, the “Resolutions”) so that the Company need not disregard votes cast on the resolutions by shareholders who participated in the issue, to the extent only that those holders are acting solely in a fiduciary, nominee or custodial capacity (“Nominee Holders”) on behalf of beneficiaries who did not participate in the issue, on the following conditions.
  - 1.1. The beneficiaries provide written confirmation to the Nominee Holders that they did not participate in the issue, nor are they an associate of a person who participated in the issue.
  - 1.2. The beneficiaries direct the Nominee Holders how to vote on the Resolutions.
  - 1.3. The Nominee Holders do not exercise discretion in casting a vote on behalf of the beneficiaries.
  - 1.4. The terms of the waiver are immediately released to the market.
2. ASX has considered Listing Rule 14.7 only and makes no statement as to the Company's compliance with other Listing Rules.”

-ENDS-

### Contact Information

#### Hayley Butcher

Golden Rim Resources Ltd  
General Manager, Corporate and Company Secretary  
+61 (0)409 880 009  
E: [info@goldenrim.com.au](mailto:info@goldenrim.com.au)  
W: [goldenrim.com.au](http://goldenrim.com.au)