



nmgcorporation

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12 March 2018

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000
By E-Lodgement

Dear Sirs

Results of the 2018 Extraordinary General Meeting

The Board of NMG Corporation Limited ACN 124 893 465 (**Company**) is pleased to advise that shareholders of the Company **passed all resolutions** (outlined in the table below) in the Notice of Meeting dated 8 February 2018 at the 2018 Extraordinary General Meeting held at 2:00pm (AEDT) today on a show of hands.

A summary of the total number of proxy votes is as follows:

| Resolution | For | Open | Against | Abstain |
|--|-------------|------------|---------|-----------|
| 1. Consolidation of Capital | 148,420,735 | 21,678,823 | 13,486 | 2,625,207 |
| 2. Approval of Change to Nature and Scale of Activities | 148,172,465 | 21,678,893 | 261,686 | 2,625,207 |
| 3. Election of Steven Boland as a Director of the Company | 148,171,845 | 21,679,423 | 261,776 | 2,625,207 |
| 4. Election of Peter Lancken as a Director of the Company | 148,171,704 | 21,679,423 | 261,917 | 2,625,207 |
| 5. Election of Joshua May as a Director of the Company | 148,170,579 | 21,679,423 | 261,917 | 2,626,332 |
| 6. Change of Company Name | 148,171,634 | 21,679,423 | 261,987 | 2,625,207 |
| 7. Approval of Issue of New Shares Pursuant to Capital Raising | 122,785,865 | 21,679,493 | 461,686 | 2,625,207 |
| 8. Approval for Existing Directors to Subscribe for New Shares | 122,984,680 | 21,679,423 | 262,941 | 2,625,207 |
| 9. Approval of Issue of Shares Upon Conversion of Loans | 146,170,699 | 21,679,423 | 262,922 | 4,625,207 |
| 10. Approval of Issue of Shares to Related Parties as Settlement of Outstanding Fees | 98,848,840 | 8,879,423 | 262,781 | 2,625,207 |
| 11. Approval of Issue of Shares to Other Parties as Settlement of Outstanding Fees | 85,609,840 | 21,679,423 | 262,781 | 2,625,207 |
| 12. Adoption of Long Term Incentive Plan (LTIP) | 122,983,752 | 21,679,423 | 263,869 | 2,625,207 |
| 13. Approval of Issue of Incentive Securities to Related Parties | 122,982,225 | 21,679,423 | 264,271 | 2,626,332 |

| Resolution | For | Open | Against | Abstain |
|---|-------------|------------|---------|-----------|
| 14. Approval of Issue of Other Incentives | 148,168,285 | 21,679,363 | 264,051 | 2,626,552 |

For any questions, please contact the undersigned on + 61 2 8072 1400.



Andrew Whitten
Company Secretary