

Wakenby Limited (to be renamed Roman Kings Ltd)
ACN 120 394 194

Supplementary prospectus

This supplementary prospectus is issued by Wakenby Limited ACN 120 394 194 (to be renamed Roman Kings Ltd) (**Company**) and is dated 13 February 2018 (**Supplementary Prospectus**), and was lodged with ASIC on that date.

This Supplementary Prospectus is intended to be read with the prospectus issued by the Company dated 5 December 2017 (**Prospectus**). Capitalised terms defined in the Prospectus have the same meaning in this Supplementary Prospectus.

The Company wishes to exercise its right to extend the Closing Date identified in the Prospectus.

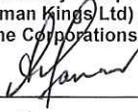
The new indicative timetable for the Offer is as follows:

Event	Date
Offer opens	12 December 2017
Lodgement of Supplementary Prospectus with ASIC and ASX	13 February 2018
Offer closes (Closing Date)	26 February 2018
Issue and allotment of Shares under the Offer	27 February 2018
Expected date for dispatch of holding statements	28 February 2018
Trading of shares commences on ASX (on a normal settlement basis)	5 March 2018

The above dates are indicative only. The Company reserves the right to amend any and all of the above dates without prior notice (including, subject to the ASX Listing Rules and the Corporations Act, to close the Offer early or extend the Closing Date).

In accordance with section 720 of the Corporations Act, each director of the Company has consented to the issue of this Supplementary Prospectus.

This Supplementary Prospectus is signed on behalf of Wakenby Limited (to be renamed Roman Kings Ltd) ACN 120 394 194 in accordance with sections 351 and 720 of the Corporations Act 2001 (Cth) by:



Allan Farrar
Non-Executive Director

Date: 13 February 2018

Allan Farrar
Non-Executive Director
for and on behalf of
Wakenby Limited (to be renamed Roman Kings Ltd)