



MARKET RELEASE

1 December 2017

PharmAust Limited

TRADING HALT

The securities of PharmAust Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 6 December 2017 or when the announcement is released to the market.

Security Code: PAA

Madeleine Green

ADVISER, LISTINGS COMPLIANCE (PERTH)



1 December 2017

Mr Wade Baggott
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Mr Baggott,

TRADING HALT REQUEST

PharmAust Limited (ASX: PAA) hereby makes application for a trading halt of its securities and provides the following information in relation to Listing Rule 17.1:

- The Company makes the request pending an announcement of a capital raising;
- The Company requests the securities remain in pre-open until the earlier of an announcement of a capital raising or the commencement of trade on Wednesday 6th December 2017; and
- The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

A handwritten signature in black ink, appearing to be "Sam Wright", written over a light blue horizontal line.

Sam Wright
Company Secretary