

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Lynas Corp Ltd
ACN/ARSN ACN 009 066 648

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)
ACN/ARSN (if applicable) 008 496 713
There was a change in the interests of the substantial holder on 10-Jan-2018
The previous notice was given to the company on 11-Jan-2018
The previous notice was dated 11-Jan-2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Common Stock	37,733,928	6.69%	30,194,477	5.36%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure "A"					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure "B"					

Annexure "A"

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
08-Jan-18	Credit Suisse Equities (Australia) Limited	Disposed on market	-19,777.00 AUD	-19,777 Common Stock	-19,777
08-Jan-18	Credit Suisse Equities (Australia) Limited	Disposed on market	-93,142.00 AUD	-93,142 Common Stock	-93,142
08-Jan-18	Credit Suisse Equities (Australia) Limited	Disposed on market	-7,000.00 AUD	-7,000 Common Stock	-7,000
08-Jan-18	Credit Suisse Equities (Australia) Limited	Disposed on market	-1,610,319.00 AUD	-1,610,319 Common Stock	-1,610,319
08-Jan-18	Credit Suisse Equities (Australia) Limited	Acquired on market	120,920.00 AUD	120,920 Common Stock	120,920
08-Jan-18	Credit Suisse Equities (Australia) Limited	Acquired on market	20,631.00 AUD	20,631 Common Stock	20,631
08-Jan-18	Credit Suisse Equities (Australia) Limited	Acquired on market	5,000.00 AUD	5,000 Common Stock	5,000
09-Jan-18	Credit Suisse Equities (Australia) Limited	Disposed on market	-3,427.00 AUD	-3,427 Common Stock	-3,427
09-Jan-18	Credit Suisse Equities (Australia) Limited	Disposed on market	-580,000.00 AUD	-580,000 Common Stock	-580,000
09-Jan-18	Credit Suisse Equities (Australia) Limited	Disposed on market	-500,000.00 AUD	-500,000 Common Stock	-500,000
09-Jan-18	Credit Suisse Equities (Australia) Limited	Disposed on market	-17.00 AUD	-17 Common Stock	-17
09-Jan-18	Credit Suisse Equities (Australia) Limited	Disposed on market	-67,562.00 AUD	-67,562 Common Stock	-67,562
09-Jan-18	Credit Suisse Equities (Australia) Limited	Acquired on market	3,025.00 AUD	3,025 Common Stock	3,025
09-Jan-18	Credit Suisse Equities (Australia) Limited	Acquired on market	152,135.00 AUD	152,135 Common Stock	152,135
10-Jan-18	Credit Suisse Equities (Australia) Limited	Disposed on market	-5,000.00 AUD	-5,000 Common Stock	-5,000
10-Jan-18	Credit Suisse Equities (Australia) Limited	Disposed on market	-248.00 AUD	-248 Common Stock	-248
10-Jan-18	Credit Suisse Equities (Australia) Limited	Disposed on market	-772.00 AUD	-772 Common Stock	-772
10-Jan-18	Credit Suisse Equities (Australia) Limited	Disposed on market	-865,931.00 AUD	-865,931 Common Stock	-865,931
10-Jan-18	Credit Suisse Equities (Australia) Limited	Disposed on market	-2,385.00 AUD	-2,385 Common Stock	-2,385
10-Jan-18	Credit Suisse Equities (Australia) Limited	Disposed on market	-22.00 AUD	-22 Common Stock	-22
10-Jan-18	Credit Suisse Equities (Australia) Limited	Acquired on market	9,087.00 AUD	9,087 Common Stock	9,087
10-Jan-18	Credit Suisse Equities (Australia) Limited	Acquired on market	354.00 AUD	354 Common Stock	354
10-Jan-18	Credit Suisse Equities (Australia) Limited	Refer to Annexure D of Notice	Stock returned under ASLA	-3,000,000 Common Stock	-3,000,000
09-Jan-18	Credit Suisse Securities (Europe) Limited	Refer to Annexure D of Notice	Stock returned under Master Prime brokerage agreement	-1 Common Stock	-1
10-Jan-18	Credit Suisse Securities (USA) LLC	Refer to Annexure D of Notice	Stock returned under OSLA	-1,000,000 Common Stock	-1,000,000
10-Jan-18	Credit Suisse Securities (USA) LLC	Refer to Annexure D of Notice	Stock returned under OSLA	-95,000 Common Stock	-95,000

This is Annexure "A" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Winston Lake

capacity

Authorised Signatory

sign here

date

16-Jan-2018



Annexure "D"

This is Annexure "D" referred to in the Form 604 "Notice of change of interests of substantial holder"



Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name	Winston Loke	capacity	Authorised Signatory
sign here		date	16-Jan-2018

Prescribed information**Schedule**

Type of agreement	Australian Securities Lending Agreement
Parties to agreement	Credit Suisse Equities (Australia) Limited and State Street Bank & Trust Co.
Transfer date	10-Jan-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	With 2 business days prior to a notice by Middy.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information

Schedule

Type of agreement	Master Prime Brokerage Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (Europe) Limited and L1 Capital LS (Master) Fund
Transfer date	9-Jan-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 5 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 days prior written notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information

Schedule

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (USA) LLC and Deutsche Bank AG NY Agency Lending
Transfer date	10-Jan-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will, unless Borrower and Lender agree to the contrary.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information

Schedule

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (USA) LLC and Blackrock Institutional Trust Co
Transfer date	10-Jan-2018
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will, unless Borrower and Lender agree to the contrary.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.