



MARKET RELEASE

30 January 2018

Raven Energy Limited

TRADING HALT

The securities of Raven Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 1 February 2018, or when the announcement is released to the market.

Security Code: REL

Madeleine Green

Adviser, Listings Compliance (Perth)

RAVEN ENERGY LIMITED

30 January 2018

Mr Ben Secrett
Adviser, Listings Compliance (Perth)
ASX Compliance Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Ben,

REQUEST FOR TRADING HALT ON REL SECURITIES

Pursuant to ASX Listing Rule 17.1, Raven Energy Limited ("the Company") hereby requests a trading halt on its securities with immediate effect pending an announcement in relation to the completion of a financing and associated corporate initiatives.

The Company expects to request the trading halt be lifted no later than the opening of trading on Thursday, 1st February 2018, concurrent with the release of an announcement in respect of the financing and associated corporate initiatives.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



Nathan Featherby
Executive Chairman
Raven Energy Limited

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