

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity: Genesis Minerals Limited
ABN 72 124 772 041

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael Fowler
Date of last notice	18 December 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mr Michael John Fowler + Mrs Fiona Lee Fowler <MJ & FLD Fowler Family A/C>; and Mr Michael John Fowler + Mrs Fiona Lee Dixon Fowler <Canning View Super Fund A/C>, of which Mr Fowler is a trustee and beneficiary.
Date of change	21 December 2017
No. of securities held prior to change	10,167,230 – fully paid ordinary shares 2,000,000 – unlisted options, exercisable @ \$0.017 per option, expiring 22/12/17 8,400,000 unlisted options: <ul style="list-style-type: none"> • 2,400,000 exercisable @ \$0.039 per option, vested, expiring on 13/12/19 • 2,400,000 exercisable @ \$0.042 per option, vesting on 13/12/18, expiring 13/12/20 • 3,600,000 exercisable @ \$0.045 per option, vesting on 13/12/19, expiring 13/12/21
Class	Fully paid ordinary shares and unlisted options

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Number acquired	2,000,000 fully paid ordinary shares
Number disposed	2,000,000 unlisted options exercised
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$34,000 (2,000,000 unlisted options exercised @ \$0.017 each)
No. of securities held after change	12,167,230 – fully paid ordinary shares 8,400,000 unlisted options: <ul style="list-style-type: none"> • 2,400,000 exercisable @ \$0.039 per option, vested, expiring on 13/12/19 • 2,400,000 exercisable @ \$0.042 per option, vesting on 13/12/18, expiring 13/12/20 • 3,600,000 exercisable @ \$0.045 per option, vesting on 13/12/19, expiring 13/12/21
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Exercise of unlisted options

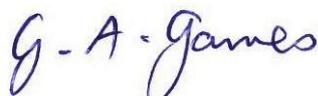
Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A



Geoff James
 Company Secretary
 21 December 2017

⁺ See chapter 19 for defined terms.