

Arnold Bloch Leibler

Lawyers and Advisers

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Attention

Company

Fax No. 1300135638

From

Date 22/12/2017 12:54:06 PM

Subject

Total pages 6

Contact

Direct 61 3 9229 9818

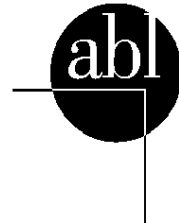
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001/005

Arnold Bloch Leibler

Lawyers and Advisers

Facsimile

Company **ASX**
Fax No. 1300 135 638

From Emily Ellis-Czerkaski
Date 22 December 2017
Subject **Form 603**

File No. 011904495

Contact
Emma Ferguson
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Total pages 5



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We refer to the form 603 – Notice of initial substantial holder notice provided this morning. We note that this form was lodged in error and enclose the correct form 603 to be lodged.

Yours sincerely
Arnold Bloch Leibler

Emily Ellis-Czerkaski
Lawyer

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Thank you.

Form **603**
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company
Name/Scheme
ACN/ARSN

BUBS AUSTRALIA LIMITED
060 094 742

1. Details of substantial holder ⁽¹⁾

Name John Gommans and the persons listed in Annexure 1 (together the Substantial Holders)

ACN/ARSN (if applicable) _____

The holder became a substantial holder on 20/12/2017

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate⁽²⁾ had a relevant interest⁽³⁾ in on the date the substantial holder became a substantial holder are as follows:

Class of securities ⁽⁴⁾	Number of securities	Persons' votes ⁽⁵⁾	Voting power ⁽⁶⁾
Ordinary Shares	76,802,684	76,802,684	19.99%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest ⁽⁷⁾	Class and number of securities
Johannes Gommans	Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder	19,200,671 ordinary shares
Penelope Gandar	Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder	19,200,671 ordinary shares
Rupert Soar	Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder.	19,200,671 ordinary shares
Catherine Taylor	Relevant interest under section 608(1)(a) of the Corporations Act as the registered holder.	19,200,671 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder ⁽⁸⁾	Class and number of securities
Johannes Gommans	John Gommans	John Gommans	19,200,671 ordinary shares
Penelope Gandar	Penny Gandar	Penny Gandar	19,200,671 ordinary shares
Rupert Soar	Rupert Soar	Rupert Soar	19,200,671 ordinary shares
Catherine Taylor	Catherine Taylor	Catherine Taylor	19,200,671 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration ^(b)		Class and number of securities
		Cash	Non-cash	
Johannes Gommans	20/12/2017	N/A	In consideration for the sale of shares in Nulac Foods Pty Ltd (ACN 602 947 964) to BUBS Australia Limited pursuant to the Sale and Purchase Agreement dated 1 November 2017 (the BUBS Transaction).	19,200,671 ordinary shares
Penelope Gandar	20/12/2017	N/A	In consideration for the sale of shares in Nulac Foods Pty Ltd (ACN 602 947 964) under the BUBS Transaction.	19,200,671 ordinary shares
Rupert Soar	20/12/2017	N/A	In consideration for the sale of shares in Nulac Foods Pty Ltd (ACN 602 947 964) under the BUBS Transaction.	19,200,671 ordinary shares
Catherine Taylor	20/12/2017	N/A	In consideration for the sale of shares in Nulac Foods Pty Ltd (ACN 602 947 964) under the BUBS Transaction.	19,200,671 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Johannes Gommans	All Substantial Holders are Associates under section 12 of the Corporations Act for the purposes of the BUBS Transaction and for the purposes of acting in concert and proposing to act in concert in relation to the affairs of BUBS Australia Limited.
Penelope Gandar	
Rupert Soar	
Catherine Taylor	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Johannes Gommans	121 Beaconsfield-Emerald Road, Beaconsfield Upper, VIC 3808
Penelope Gandar	121 Beaconsfield-Emerald Road, Beaconsfield Upper, VIC 3808
Rupert Soar	501, 367 Great North Road, Grey Lynn Auckland, New Zealand

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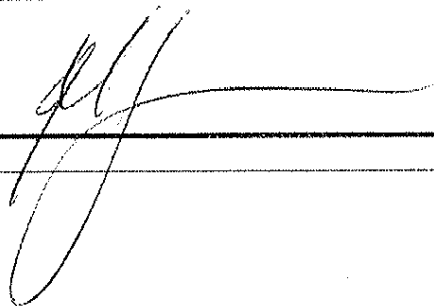
004/005

Catherine Taylor	501, 367 Great North Road, Grey Lynn Auckland, New Zealand

Signature

print name JOHANNES GOMMANS

sign here



date 22/12/2017

Annexure "A" to Form 603

This is Annexure "A" referred to in Form 603 - Notice of initial substantial holder signed by me and dated 22 December 2017.


SignedJOHANNES GOMMANS

Name

Substantial Holders

- 1 Rupert Soar
- 2 Catherine Taylor
- 3 Penelope Gandar