



ASX Release, 5 January 2018

**GOLDFIELDS MONEY AND FINSURE
UPDATE ON THE PROPOSED TRANSFORMATIONAL MERGER**

Goldfields Money Limited (ASX:GMY) ("**Goldfields Money**" or the "**Company**") advises that significant progress has been made in documenting the proposed merger with Finsure ("**Proposed Transaction**"), as outlined in the Company's announcement on 23 November 2017.

Binding documentation, due diligence and regulatory approval work streams are now well advanced, and both parties remain committed to shortly finalising binding documentation to reflect the key commercial terms of the Proposed Transaction as set out in the Process Agreement.

Goldfields Money and Finsure have agreed to extend the date on which the Process Agreement will automatically terminate from 5 January 2018 to 12 January 2018 to allow further time to finalise due diligence and binding documentation.



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About Goldfields Money Limited

Goldfields Money Limited is an Authorised Deposit-taking Institution (ADI) regulated by the Australian Prudential Regulation Authority (APRA). The Company is currently the only Western Australian headquartered and ASX-listed ADI. Goldfields Money is focused on building the business around customers' priorities through the smart use of digital technologies.

About Finsure Holding Pty Limited

Established in 2011, Finsure had set out to build a competitive and holistic offering for mortgage brokers in Australia with the aim to become a dominant player in the industry. Since inception, Finsure has positioned itself as a leader in the market in offering a diverse lending panel, flexible commission models, lead generation and mortgage broker support services. Through the acquisition of LoanKit in 2013 and a growing brand presence in the marketplace, Finsure has become one of the fastest growing aggregation business in the industry. Finsure was also recently named Aggregator of the Year for 2017 at the Australian Mortgage Awards.

At the very core of the Finsure business ethos is the desire to provide the strongest value proposition to all partners and clients. It is this principle that underpins who Finsure is as an organisation, and why they are able to provide the maximum value to those who align with us. As at 30 June 2017, Finsure has a network in excess of 1,200 loan writers across Australia, and a historical book of approximately \$26 billion.