

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Sumatra Copper & Gold plc
ABN	14 136 694 267

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Gavin Caudle
Date of last notice	10 July 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Provident Minerals Pte Ltd - (Director and shareholder)
Date of change	5 December 2017

+ See chapter 19 for defined terms.

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No. of securities held prior to change	<p>Provident Minerals Pte Ltd (Director and shareholder) –</p> <ul style="list-style-type: none"> • 658,985,058 CHESSE Depositary Interests. • 9,506,557 unquoted Warrants each exercisable into 1 CDI at an exercise price of A\$0.057 each on or before 7 August 2017. • 3,500,000 convertible notes; face value of US\$3,500,000. <p>HSBC Custody Nominees (Australia) Limited (beneficial holder is Provident Minerals Pte Ltd, a company which G. Caudle is a Director and shareholder) –</p> <ul style="list-style-type: none"> • 5,138,620 CHESSE Depositary Interests.
Class	CHESSE Depositary Interests (CDIs) and underlying fully paid ordinary shares.
Number acquired	868,945,605 CDIs and underlying fully paid ordinary shares.
Number disposed	3,500,000 convertible notes were redeemed.
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$0.0123 per CDI.</p> <p>3,500,000 convertible notes; face value of US\$3,500,000 were redeemed.</p>
No. of securities held after change	<p>Provident Minerals Pte Ltd (Director and shareholder) –</p> <ul style="list-style-type: none"> • 1,527,930,663 CHESSE Depositary Interests. <p>HSBC Custody Nominees (Australia) Limited (beneficial holder is Provident Minerals Pte Ltd, a company which G. Caudle is a Director and shareholder) –</p> <ul style="list-style-type: none"> • 5,138,620 CHESSE Depositary Interests. <p><i>Note - 9,506,557 unquoted Warrants each exercisable into 1 CDI at an exercise price of A\$0.057 lapsed on 7 August 2017.</i></p> <p><i>3,500,000 convertible notes were redeemed.</i></p>

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Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Issue of a total of 868,945,605 CDIs at an issue price of 1.23 cents to redeem the Company's outstanding convertible notes and as part of the Major Equity Raise as approved by shareholders on 13 November 2017 and announced to ASX on 5 December 2017.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.