

AusROC Metals Ltd

4 December 2017

Ausroc Metals Limited (ACN 073 155 781) (ASX:ARK)

ASX Announcement

Amendment of Record Date

The Company refers to the Notice of Meeting dated 3 November 2017 and the proposed resolution to consolidate the Company ordinary shares in the ratio of one (1) new ordinary share for each fifty (50) existing ordinary shares (**Consolidation**).

If the resolution approving the Consolidation is approved tomorrow, the Company wishes to advise a revised record date for the Consolidation of 11 December 2017.

The following is a revised timetable for the Consolidation.

Event	Date
Annual General Meeting and approval of Resolution 2 (Consolidation)	5 December 2017
Company advises the ASX or approval of Resolution 2 (Consolidation)	5 December 2017
Last day for trading Shares on a pre-Consolidation basis would ordinarily end*	7 December 2017
Post Consolidation trading would ordinarily start on a deferred settlement basis*	8 December 2017
Record Date	11 December 2017
First day for despatch of notice to each Shareholder informing them of the changes to their holdings. First day for the Company to register Shares on a post-Consolidation basis and first day for issue of Holding Statements.	12 December 2017
Issue Date. Deferred settlement market would ordinarily end. * Last day for Shares to be entered into holders' Share holdings. Last day for despatch of notice to each Shareholder informing them of the changes to their holdings.	18 December 2017

* As the Company's ordinary shares are currently suspended and will continue to suspend there will not be any pre-consolidated trading or deferred settlement trading.

Mr Jonathan Lindh
Company Secretary
Ausroc Metals Limited