

Notice reference number: # 1418.17.12

Notice date: 4/12/2017

What's this about?

Effective date: 6/12/2017

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|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

Parkd Limited – Admission and Commencement of Official Quotation

Description

Parkd Limited ("Company") was admitted to the Official List of ASX Limited ("ASX") on Monday 4 December 2017.

Official quotation of the Company's securities will commence at 1pm AEDT (10 am WST) on Wednesday 6 December 2017.

The Company raised \$6,000,000 pursuant to the offer made under the prospectus dated 19 September 2017 ("Prospectus") issued by the Company, by the issue of 30,000,000 fully paid ordinary shares ("Shares") at an issue price of \$0.20 per Share.

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|---------------------------------|--|
| <u>Quoted Securities:</u> | 39,000,000 fully paid ordinary shares |
| <u>ASX Code:</u> | PKD |
| <u>Time:</u> | 1pm AEDT (10 am WST) |
| <u>ASX Trade Abbreviation:</u> | PARKDLIMIT |
| <u>ISIN:</u> | AU000000PKD4 |
| <u>Home Branch:</u> | Perth |
| <u>Industry Classification:</u> | TBA |
| <u>Registered Office:</u> | Suite 2, 29 The Avenue, Nedlands WA 6009 |
| <u>Company Secretary:</u> | Emma Waldon |
| <u>Share Registry:</u> | Link Market Services Limited Level 4, 152 St Georges Terrace Perth WA 6000 |
| <u>Balance Date:</u> | 30 June |
| <u>CHESS:</u> | Participating. The Company will also operate an issuer sponsored subregister. |
| <u>Dividend Policy:</u> | See page 71 of the Company's Prospectus. |

Activities: Commercialisation of an innovative lightweight concrete “modular” car parking system

ASX Restricted Securities: 36,150,000 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of official quotation of the Company’s securities.

16,000,000 series A options exercisable at \$0.30 on or before 5pm WST on 1 December 2020 to be classified as restricted securities for a period of 24 months from the date of official quotation of the Company’s securities.

What do I need to do and by when?

Instructions

For further details, please refer to the Company’s Prospectus dated 19 September 2017

Need more information?

Issued by

Anjuli Sinniah

Contact Details

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Disclaimer