

12 December 2017

RECAPITALISATION CONFIRMATIONS

An update on all litigation with respect to the Entity.

The Company confirms that in respect of it and its subsidiaries that there is no current or pending litigation regarding the Company or its subsidiaries or any of their assets.

A Statement confirming the Entity is in compliance with the Listing Rules and in particular Listing Rule 3.1.

The Company confirms that it is in compliance with the Listing Rules and in particular Listing Rule 3.1.

Confirmation of the responsible person for the purposes of Listing Rule 12.6.

The Company Secretary, Joanna Kiernan, is the person responsible for the communications between the Company and ASX.

-ENDS-

For more information please contact:

Paul Jago, Managing Director
+61 9381 5588
info@kingsrosemining.com.au

Joanna Kiernan, Company Secretary
+61 9381 5588
joanna@kingsrosemining.com.au

Paul Armstrong
Read Corporate
+ 61 9388 1474