



ASX Release, 24 November 2017

UPDATE ON PROPOSED MERGER WITH FINSURE

Goldfields Money Limited (ASX:GMY) (“**Goldfields Money**” or the “**Company**”), refers to its announcements dated 23 November 2017, including its request for a trading halt on its securities in order to allow the ASX to determine whether Listing Rules 11.1.2, 11.1.3 and/or 11.3 will apply to the potential merger with Finsure Holding Pty Ltd through the acquisition of 100% of the issued capital of Finsure via the issue of 40,750,000 shares in the Company (“**Potential Transaction**”).

The ASX has confirmed to the Company today that, based solely on the information provided by the Company in its application for the determination, ASX Listing Rules 11.1.2, 11.1.3 and 11.2 do not apply to the Potential Transaction.

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About Goldfields Money Limited

Goldfields Money Limited is an Authorised Deposit-taking Institution (ADI) regulated by the Australian Prudential Regulation Authority (APRA). The Company is currently the only Western Australian headquartered and ASX-listed ADI. Goldfields Money is focused on building the business around customers’ priorities through the smart use of digital technologies.