



22 September 2017

FURTHER EXTENSION OF OFFER PERIOD

Titan Minerals Limited (ASX: TTM) (formerly known as Minera Gold Limited – ASX: MIZ) (Subject to Deed of Company Arrangement) refers to its prospectus dated 18 August 2017 and supplementary prospectus dated 31 August 2017 ("Prospectus") and the offers for new shares contained therein ("Offers").

The Prospectus outlined an indicative timetable for the Offers which was subject to the Company's right to vary the closing date of the Offers, proposed to be 22 September 2017.

The Company wishes to advise that the closing date for the Offers has been extended to 5.00pm (WST) on 27 September 2017, subject to the right of the Company to close the Offers early or further extend the closing date.

Further to the Company's announcement of 12 September 2017, the Company has received applications under the Public Offer such that it is well over subscribed for the maximum subscription amount of A\$6,000,000. The Company continues to liaise with ASX with respect to completion of the conditions to reinstatement to the official list of ASX.

Subject to the ASX Listing Rules, the Company anticipates that the Offers will be completed in accordance with the following revised indicative timetable:

Revised indicative timetable

Closing Date of Offers	5.00pm (WST) 27 September 2017
Issue of shares under the Offers	29 September 2017
Despatch of holding statements	2 October 2017
Expected date for quotation of shares on the Official List	2 October 2017

ENDS

For further information regarding this announcement contact:

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