



3 October 2017

## Completion of Share Purchase Plan

**ASX CODE: TYX**

### DIRECTORS

**Joseph S. Pinto**  
*Non-Executive Chairman*

**Bruno Seneque**  
*Managing Director*

**Nick Revell**  
*Technical Director*

**Frank Lesko**  
*Non-Executive Director*

**Yugi Gouw**  
*CFO/Company Secretary*

### SHARE REGISTRY

**Advanced Share Registry Limited**  
110 Stirling Highway  
Nedlands WA 6009  
T: +61 8 9389 8033  
F: +61 8 9389 7871

### REGISTERED OFFICE

Level 2 679 Murray Street  
West Perth WA 6005  
P: +61 8 9485 1040  
F: +61 8 9485 1050

The directors of Tyranna Resources Limited (ASX: TYX) wish to advise the completion of the Share Purchase Plan (SPP).

The SPP was successful in raising \$392,000 by the issuance of 23,058,845 shares. Conditional on Shareholder approval at the General Meeting to be held on 6 October 2017, each share in the SPP entitles the participant to one free attaching option, exercisable at 4 cents and an expiry date 4 years after the date of issue. The Company has made application to have these options listed on ASX.

The shares and options issued pursuant to this SPP are scheduled to be allotted on 6<sup>th</sup> October 2017. It is anticipated that these shares and options will commence trading on Monday 9<sup>th</sup> October 2017.

The Company will shortly place the balance of the SPP amount to interested third parties. The Board wishes to take this opportunity to thank all existing shareholders for their continued strong support.

**Bruno Seneque,**  
**Managing Director**  
**P: +61 8 9485 1040**

**Peter Taylor**  
**Investor Relations**  
**P: +61 412 036 231**  
**[peter@nwrcommunications.com.au](mailto:peter@nwrcommunications.com.au)**