

ASX ANNOUNCEMENT

Date: 8 September 2017

Number: 537/080917

EXTENSION OF PROSPECTUS OFFER

Impact Minerals Limited (ASX:IPT) advises that the Closing Date of the Offer under the prospectus dated 31 August 2017 (**Prospectus**) has been extended. The Offer will now close at 5.00pm WST on Monday, 11 September 2017.

The revised indicative timetable in relation to the Offer is as follows:

Event	Date
Closing Date of Offer (5.00pm WST)	Monday, 11 September 2017
Issue of Offer Securities	Tuesday, 12 September 2017
Quotation of Offer Securities	Wednesday, 13 September 2017
Despatch of Holding Statements for Offer Securities	Thursday, 14 September 2017

For further information please contact:

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