

11 September 2017

The Manager
Market Announcements Office
ASX Ltd
4th Floor, 20 Bridge Street
SYDNEY, NSW 2000.

Dear Sir,

DIRECTOR'S SECURITIES INTEREST NOTICES

During the course of the preparation of Mejority Capital Limited's (ASX: MJC) Financial Report for the year ended 30 June 2017 and the independent audit of that report, it has become evident that Change of Director's Interest Notices (App 3Ys') lodged by the Company with respect to Mr Neil Sheather have been incorrect.

Mr Sheather's last App 3Y (lodged on 16 March 2017) disclosed an interest in 3,773,028 shares and 116,700 options. The correct amounts are 3,805,475 shares and 626,700 options respectively. The reporting errors have arisen as a result of the first every lodged App 3Y having a small error and thereafter compounded by incorrect opening figures being used on subsequent App 3Ys'.

Mr Sheather's Appendix 3Ys' have been lodged by the Company on 21 July 2015, 29 December 2015, 13 March 2017 and 16 March 2017 respectively. The Company now lodges revised App 3Ys' replacing each of the previous lodgements.

The reporting errors were inadvertent and the Company has now adopted more rigorous verification procedures for future lodgements of Directors' interest notices.

Yours sincerely,



Simon Lill
Executive Chairman