

Appendix 3Y (dated 11 September 2017)

[This App 3Y is a revised App 3Y, which replaces the App 3Y lodged with respect to Mr Neil Sheather's securities holdings on 21 July 2015] Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Mejority Capital Limited
ABN	106 760 418

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Neil Sheather
Date of last notice	11 November 2014

Part 1 - Change of director's relevant interests in securities1.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ol style="list-style-type: none"> Sage Fortunes Pty Ltd <Prosperity No 1 A/C> Sage Fortunes Pty Ltd <Sheather Family Super A/C> Simplicity Stockbroking <Capri Growth>
Date of change	<ol style="list-style-type: none"> 2 December 2014 28 December 2014 26 June 2015 7 July 2015
No. of securities held prior to change	<ol style="list-style-type: none"> Nil Nil Nil
Class	Ordinary Fully Paid Shares and Options
Number acquired	<ol style="list-style-type: none"> 500,000 shares; 500,000 options 253,028 shares; 116,700 options (a) 10,000 shares; 10,000 options (b) 32,447 shares Total Holding – 795,475 shares, 626,700 Options

+ See chapter 19 for defined terms.

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Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<ol style="list-style-type: none"> 1. Conversion of Convertible Notes @ \$0.05 per Note with free attaching options. 2. Vendor Distribution from acquisition of Bridge Global Securities Pty Ltd 3. (a) IPO subscription with free attaching options (b) On market at \$0.185 per share
No. of securities held after change	<ol style="list-style-type: none"> 1. 500,000 shares; 500,000 options 2. 253,028 shares; 116,700 options 3. (a) 10,000 shares; 10,000 options (b) 32,447 shares <p>Total Holding – 795,475 shares, 626,700 Options</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<ol style="list-style-type: none"> 1. Conversion of Convertible Notes @ \$0.05 per Note with free attaching options. 2. Vendor Distribution from acquisition of Bridge Global Securities Pty Ltd 3. (a) IPO subscription with free attaching options (b) On market at \$0.185 per share

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	

+ See chapter 19 for defined terms.

Interest after change	
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Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.