



ASX PRESS RELEASE

11 September 2017

SECURITIES TO BE RELEASED FROM VOLUNTARY ESCROW

BrainChip Holdings Ltd (ASX: BRN) ("**BrainChip**" or "**the Company**"), a leading developer of software and hardware accelerated solutions for Advanced Artificial Intelligence and Machine Learning applications, advises that 361,881,894 ordinary shares in the Company will be released from escrow on 22 September 2017 being 24 months after the Company's re-quotation.

Consequently the shares will be unrestricted and free to trade after this date.

END

About BrainChip Holdings Ltd (ASX:BRN)

BrainChip Holdings Ltd. is a leading provider of software and hardware-accelerated solutions for Advanced Artificial Intelligence and Machine Learning applications. The Company has developed a revolutionary new spiking neural network technology that can learn autonomously, evolve and associate information just like the human brain. The technology, which is proprietary, is fast, completely digital and consumes very low power. The Company provides software and hardware solutions that address the high-performance requirements in Civil Surveillance, Gaming, Facial Recognition and Visual Inspection systems. www.brainchipinc.com.

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