



12 September 2017

Public Offer Update

Titan Minerals Limited (ASX: TTM) (formerly known as Minera Gold Limited – ASX: MIZ) (Subject to Deed of Company Arrangement) refers to its prospectus dated 18 August 2017 and supplementary prospectus dated 31 August 2017 and the public offer of up to 600,000,000 shares to raise up to A\$6,000,000 (before costs) contained therein ("Public Offer").

The Company is pleased to announce that it has received applications under the Public Offer such that it is well over subscribed for the maximum subscription amount of A\$6,000,000.

The Company is liaising with ASX with respect to completion of the conditions to reinstatement to the official list of ASX.

Subject to the ASX Listing Rules, the Company anticipates that the Public Offer will close on or around 15 September 2017.

ENDS

For further information regarding this announcement contact:

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