



MARKET RELEASE

1 November 2017

Bubs Australia Limited

TRADING HALT

The securities of Bubs Australia Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 3 November 2017 or when the announcement is released to the market.

Security Code: BUB

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)



Bubs Australia Limited
ACN 060 094 742
2-4/6 Tilley Lane, Frenchs Forest
NSW 2086 Australia

1800 2827 2878 (1800 BUBS AUST)
info@bubsaustralia.com

1 November 2017

Sandra Wutete
Senior Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
By email: tradinghaltsperth@asx.com.au; sandra.wutete@asx.com.au

Dear Ms Wutete

Request for trading halt: Bubs Australia Limited (ASX: BUB)

Bubs Australia Limited (**Bubs**) requests an immediate trading halt be granted by ASX in respect of its ordinary shares from the commencement of trading on Wednesday, 1 November 2017. The trading halt is requested pending an announcement by Bubs in relation to a proposed acquisition and an associated proposed capital raising.

In accordance with ASX Listing Rule 17.1, Bubs provides the following information:

- (a) Bubs requests that the trading halt continue until the earlier of commencing of normal trading on Friday, 3 November 2017 and when the company makes an announcement to the market and requests the trading halt be lifted;
- (b) Bubs is not aware of any reasons why the trading halt should not be granted; and
- (c) Bubs is not aware of any other information to inform the market about the trading halt.

Yours faithfully

A handwritten signature in black ink, appearing to be "J. Stephenson", written over a light blue horizontal line.

Jay Stephenson
Company Secretary



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About Bubs Australia Limited

Bubs Australia is engaged in the business of inspiring new generations of happy, healthy bubs through its premium range of Australian made organic baby food and specialty infant milk formula products.

Founded in 2006 in Sydney Australia, Bubs Australia develops and markets innovative infant nutrition products that give parents and their bubs reason to 'smile from the inside™.'

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