



**Non-Executive Chairman**  
Mr Geoff Gander

**Non-Executive Directors**  
Mr Peter Wall  
Mr Scott Mison

**Company Secretary**  
Mr Scott Mison

31 October 2017

## **QUARTERLY UPDATE ON ACTIVITIES FOR THE PERIOD TO 30 SEPTEMBER 2017**

### **KEY POINTS:**

- **Board Changes and a Strategic Review of Operations.**
- **Continued Development of the Zyber Platform.**
- **AGM to be held on 13 November 2017.**

Zyber Holdings Limited (ASX: "ZYB") presents the following update on activities for the 3 month period ending 30 September 2017 (the "Quarter"). Also included in this report are details of subsequent events that have occurred up to the date of this release.

### **The Quarter in brief:**

During the Quarter, the Zyber development team completed the launch of the Zyber Enterprise application as a free beta product. The offering is available through [www.zyber.com](http://www.zyber.com)

Potential customers can register a private domain with 2GB of space to test drive the platform for free. Users can also try the Zyber iPhone application through the App Store. Shareholders are encouraged to review the applications.

The development team also completed development of import functionality from Dropbox. New customers can now connect to their Dropbox account and import files into the Zyber platform.

Future work includes the launch an Android app on the Play store to match the functionality available in the iPhone app. The development team has also focused on configuring the Zyber application on Amazon Web Services.

This will allow enterprises to deploy the Zyber platform with ease in their own Virtual Private Cloud. It will allow the data to stay in the availability zone of their choice and under their own control.

### **Board Changes:**

During the Quarter there were changes at the Zyber Board Level.

Jason Tomkinson and Paul Callender resigned as Directors and Geoff Gander and Scott Mison joined the Board. Peter Wall stepped down as Chairman and Geoff Gander is now the new Executive Chairman.



Elizabeth Harris resigned as Company Secretary and Scott Mison has now taken on that role.

Zyber thanks Jason, Paul and Elizabeth for their respective contributions to the Company.

### **Strategic Review:**

As part of the changes to the Board, a Strategic Review of the ongoing development of the Zyber Platform is being carried out.

### **Go Forward Plan:**

The Company continues to review and review new commercial opportunities both within the cyber security space and in other sectors, with a view to ensuring the best outcome possible for all shareholders. However, in the meantime, the continued focus of the Company will remain development of the Zyber technology as outlined above.

### **2017 Annual General Meeting:**

The 2017 Annual General Meeting that will be held on Monday 13 November 2017. The Notice of Meeting has been dispatched and the Board encourages shareholders to attend the meeting.

### **Capital Structure and Finances:**

As at 30 September 2017, the Company has 648,078,607 listed shares trading under the ASX ticker "ZYB" and 263,603,561 listed options trading under the ASX ticker "JPROA".

The Company has 80,818,257 Exchangeable Shares on issue.

Unaudited net cash reserves as at 30 September 2017 stood at approximately \$A1.57m.

### **Summary:**

Progress during the Quarter was positive in terms of the ongoing development of the Zyber platform and the new Board will continue to review opportunities to further develop the Zyber platform and its portfolio of product offerings.

If shareholders have any questions regarding this Quarterly Report they are welcome to contact the Company on +61 410 594 349.

Geoff Gander  
Chairman/CEO

**ENDS**



### **About Zyber**

*Zyber Secure Mobile Solutions builds secure file sharing business applications with an emphasis on security, scalability and functionality. Zyber automates confidential information flow processes for industries including government, banking, healthcare, retail and the public sector.*

### **Social Media Policy**

*We believe in providing the highest levels of communications, and whilst the ASX remains the platform for market sensitive releases, we encourage all shareholders to follow Zyber on Twitter (@myzyber), LinkedIn and YouTube.*

## Appendix 4C

### Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

**Name of entity**

Zyber Holdings Limited

**ABN**

84 131 090 947

**Quarter ended ("current quarter")**

30 September 2017

| Consolidated statement of cash flows |  | Current quarter<br>\$A'000 | Year to date<br>(3 months)<br>\$A'000 |
|--------------------------------------|--|----------------------------|---------------------------------------|
| 1.                                   | Cash flows from operating activities           |                            |                                       |
| 1.1                                  | Receipts from customers                        | -                          | -                                     |
| 1.2                                  | Payments for                                   |                            |                                       |
|                                      | (a) research and development                   | (36)                       | (36)                                  |
|                                      | (b) product manufacturing and operating costs  | -                          | -                                     |
|                                      | (c) advertising and marketing                  | (21)                       | (21)                                  |
|                                      | (d) leased assets                              | -                          | -                                     |
|                                      | (e) staff costs                                | -                          | -                                     |
|                                      | (f) administration and corporate costs         | (126)                      | (126)                                 |
| 1.3                                  | Dividends received (see note 3)                | -                          | -                                     |
| 1.4                                  | Interest received                              | 9                          | 9                                     |
| 1.5                                  | Interest and other costs of finance paid       | -                          | -                                     |
| 1.6                                  | Income taxes paid                              | -                          | -                                     |
| 1.7                                  | Government grants and tax incentives           | -                          | -                                     |
| 1.8                                  | Other (provide details if material)            | -                          | -                                     |
| 1.9                                  | Net cash from / (used in) operating activities | (174)                      | (174)                                 |
| 2.                                   | Cash flows from investing activities           |                            |                                       |
| 2.1                                  | Payments to acquire:                           |                            |                                       |
|                                      | (a) property, plant and equipment              | -                          | -                                     |
|                                      | (b) businesses (see item 10)                   | -                          | -                                     |
|                                      | (c) investments                                | -                          | -                                     |

| Consolidated statement of cash flows |   | Current quarter<br>\$A'000 | Year to date<br>(3 months)<br>\$A'000 |
|--------------------------------------|---|----------------------------|---------------------------------------|
|                                      | (d) intellectual property                             | -                          | -                                     |
|                                      | (e) other non-current assets                          | -                          | -                                     |
| 2.2                                  | Proceeds from disposal of:                            |                            |                                       |
|                                      | (a) property, plant and equipment                     | -                          | -                                     |
|                                      | (b) businesses (see item 10)                          | -                          | -                                     |
|                                      | (c) investments                                       | -                          | -                                     |
|                                      | (d) intellectual property                             | -                          | -                                     |
|                                      | (e) other non-current assets                          | -                          | -                                     |
| 2.3                                  | Cash flows from loans to other entities               | -                          | -                                     |
| 2.4                                  | Dividends received (see note 3)                       | -                          | -                                     |
| 2.5                                  | Other (provide details if material)                   | -                          | -                                     |
| 2.6                                  | <b>Net cash from / (used in) investing activities</b> | -                          | -                                     |

|           |   |   |   |
|-----------|---|---|---|
| <b>3.</b> | <b>Cash flows from financing activities</b>                                 |   |   |
| 3.1       | Proceeds from issues of shares  | - | - |
| 3.2       | Proceeds from issue of convertible notes                                    | - | - |
| 3.3       | Proceeds from exercise of share options                                     | - | - |
| 3.4       | Transaction costs related to issues of shares, convertible notes or options | - | - |
| 3.5       | Proceeds from borrowings  | - | - |
| 3.6       | Repayment of borrowings   | - | - |
| 3.7       | Transaction costs related to loans and borrowings                           | - | - |
| 3.8       | Dividends paid  | - | - |
| 3.9       | Other (provide details if material)   | - | - |
| 3.10      | <b>Net cash from / (used in) financing activities</b>                       | - | - |

|           |  |       |       |
|-----------|--|-------|-------|
| <b>4.</b> | <b>Net increase / (decrease) in cash and cash equivalents for the period</b> |       |       |
| 4.1       | Cash and cash equivalents at beginning of quarter/year to date               | 1,745 | 1,745 |
| 4.2       | Net cash from / (used in) operating activities (item 1.9 above)              | (174) | (174) |
| 4.3       | Net cash from / (used in) investing activities (item 2.6 above)              | -     | -     |
| 4.4       | Net cash from / (used in) financing activities (item 3.10 above)             | -     | -     |

| Consolidated statement of cash flows |  | Current quarter<br>\$A'000 | Year to date<br>(3 months)<br>\$A'000 |
|--------------------------------------|--|----------------------------|---------------------------------------|
| 4.5                                  | Effect of movement in exchange rates on cash held  | -                          | -                                     |
| 4.6                                  | <b>Cash and cash equivalents at end of quarter</b> | <b>1,570</b>               | <b>1,570</b>                          |

| 5.  | Reconciliation of cash and cash equivalents<br>at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts | Current quarter<br>\$A'000 | Previous quarter<br>\$A'000 |
|-----|--|----------------------------|-----------------------------|
| 5.1 | Bank balances  | 253                        | 333                         |
| 5.2 | Call deposits  | 1,317                      | 1,412                       |
| 5.3 | Bank overdrafts  |                            |                             |
| 5.4 | Other (provide details)  |                            |                             |
| 5.5 | <b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>   | <b>1,570</b>               | <b>1,745</b>                |

**6. Payments to directors of the entity and their associates**

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

**Current quarter  
\$A'000**

66

Director fees, consulting fee and management fees for the quarter

**7. Payments to related entities of the entity and their associates**

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

**Current quarter  
\$A'000**

-

-

-

| <b>8. Financing facilities available</b><br><i>Add notes as necessary for an understanding of the position</i>   | <b>Total facility amount<br/>at quarter end<br/>\$A'000</b> | <b>Amount drawn at<br/>quarter end<br/>\$A'000</b> |
|--|---|--|
| 8.1 Loan facilities  | -   | -  |
| 8.2 Credit standby arrangements  | -   | -  |
| 8.3 Other (please specify)   | -   | -  |
| 8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well. |   |  |
|  |   |  |

| <b>9. Estimated cash outflows for next quarter</b> | <b>\$A'000</b> |
|--|----------------|
| 9.1 Research and development                       | (35)           |
| 9.2 Product manufacturing and operating costs      | -              |
| 9.3 Advertising and marketing                      | (4)            |
| 9.4 Leased assets                                  | -              |
| 9.5 Staff costs                                    | -              |
| 9.6 Administration and corporate costs             | (170)          |
| 9.7 Other (provide details if material)            | -              |
| <b>9.8 Total estimated cash outflows</b>           | <b>(209)</b>   |

| <b>10. Acquisitions and disposals of business entities<br/>(items 2.1(b) and 2.2(b) above)</b> | <b>Acquisitions</b> | <b>Disposals</b> |
|--|---------------------|------------------|
| 10.1 Name of entity  | -                   | -                |
| 10.2 Place of incorporation or registration  | -                   | -                |
| 10.3 Consideration for acquisition or disposal   | -                   | -                |
| 10.4 Total net assets  | -                   | -                |
| 10.5 Nature of business  | -                   | -                |

### **Compliance statement**

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here:

  
(Director/Company secretary)

Date: 31 October 2017

Print name: Scott Mison.

### **Notes**

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.