



MARKET RELEASE

23 October 2017

Otto Energy Limited

TRADING HALT

The securities of Otto Energy Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 25 October 2017 or when the announcement is released to the market.

Security Code: OEL

Hayley Pratt

ADVISER, LISTINGS COMPLIANCE (PERTH)

ASX Perth
Att: Wade Baggott
tradinghaltspert@asx.com.au

23 October 2017

Dear Wade,

REQUEST FOR TRADING HALT

Otto Energy Limited (ASX : OEL) (the Company) requests its shares be placed in a trading halt immediately. The information required under LR17.1 is set out below:

- The Company requires the trading halt as it expects to make an announcement in relation to a potential capital raising.
- The trading halt should remain in place until the earlier of commencement of trading on Wednesday 25 October 2017 or when the announcement is made.
- The Company is not aware of any reason why the trading halt should not be granted.
- There is no other information necessary to inform the market about the trading halt.

Please contact me if you have any further questions on this.

Yours sincerely,

A handwritten signature in black ink, appearing to read "David Rich".

David Rich
Company Secretary
Otto Energy Limited