



MARKET RELEASE

24 October 2017

MetalsTech Limited

TRADING HALT

The securities of MetalsTech Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 26 October 2017 or when the announcement is released to the market.

Security Code: MTC

Hayley Pratt

ADVISER, LISTINGS COMPLIANCE (PERTH)

24 October 2017

Isabelle Andrews
Advisor Listings (Perth)
ASX Compliance Pty Ltd
Level 40 Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

By Email: tradinghaltperth@asx.com.au

Dear Isabelle,

MetalsTech Limited - Request for Trading Halt

In accordance with ASX Listing Rule 17.1 the Directors of MetalsTech Limited (**MetalsTech** or the **Company**), hereby requests a trading halt to be placed on the Company's securities pending the release of an announcement by the Company in relation to a cornerstone investment in the Company by a publicly listed lithium-ion battery chemicals manufacturer.

The Company requests the securities remain in trading halt until the earlier of the announcement to the market or the commencement of trade on Thursday, 26 October 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Should you have any further queries, please do not hesitate to contact the undersigned.

Regards,



Gino D'Anna
Executive Director and Company Secretary

For further information, contact:

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Executive Chairman
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Executive Director
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Board of Directors
Executive Chairman - Russell Moran
Executive Director - Gino D'Anna
Non-Executive Director - Shane Uren
Non-Executive Director - Michael Velletta

| Projects | |
|---------------------|------------|
| Cancel | 100% owned |
| Adina | 100% owned |
| Terre Des Montagnes | 100% owned |
| Wells-Lacourciere | 100% owned |
| Kapiwak | 100% owned |
| Sirmac-Clapier | 100% owned |
| Bay Lake | 100% owned |