

ASX Announcement

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)



27 October 2017

Arafura Resources Limited (ASX: ARU, “Arafura” or the “Company”) advises that further to the Company’s announcement on the 24th and 25th October 2017, the Company has today issued 20,344,092 new ordinary shares (“**Placement Shares**”) and accordingly, provides the following notice.

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (“**Act**”) the Company confirms that:

1. The Placement Shares are part of the class of ordinary shares quoted on the Australian Securities Exchange.
2. This notice is given under section 708A(5)(e) of the Act.
3. The Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act.
4. As at the date of this notice:
 - a. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. the Company has complied with section 674 of the Act.
5. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

The Company anticipates issuing the remaining placement shares on Monday, 30 October 2017.

– ENDS –

For and behalf of Arafura Resources Limited

Peter Sherrington

CFO/Company Secretary

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