

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

HOLISTA COLLECH LIMITED (ASX:HCT)

ABN

24 094 515 992

Quarter ended (Current quarter)

30 September 2017

Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (9 Months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	1,250	5,720
1.2 Payments for:	-	-
(a) research and development reallocation / (payment) ⁽¹⁾	269	(103)
(b) product manufacturing and operating costs	(800)	(2,497)
(c) advertising and marketing	(105)	(297)
(d) leased assets	-	-
(e) staff costs	(553)	(1,703)
(f) administration and corporate costs (recovered)	(32)	(553)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	-	6
1.5 Interest and other costs of finance paid	(16)	(65)
1.6 Income taxes (paid) / refunded	151	122
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material): Rental received	25	63
1.9 Net cash from / (used in) operating activities	189	693
2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	(73)	(82)
(b) businesses (see item 10)	-	-
(c) investments ⁽¹⁾	(91)	(349)
(d) intellectual property	5	(40)
(e) other non-current assets	-	-
2.2 Proceeds from disposal of:		
(a) property, plant and equipment	-	-
(b) businesses (see item 10)	-	-
(c) investments ⁽¹⁾	-	-
(d) intellectual property	-	-
(e) other non-current assets	-	-
2.3 Cash flows from loans to other entities	-	(304)
2.4 Dividends received (see note 3)	-	-
2.5 Other (provide details if material):	-	-
2.6 Net cash from / (used in) investing activities	(159)	(775)

(1) Subsequent to completion of the June 2017 Interim Review and post lodgement of June 2017 Appendix 4C an amount of approximately \$330,000 was reallocated between the following accounts: 1.2(a) research and development reallocation / (payment) and 2.1(c) investments. The reallocation has no impact on the overall net cash position of the Group.

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 Months) \$A'000
3. Cash flows from financing activities			
3.1	Proceeds from issues of shares	-	-
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	90	290
3.4	Transaction costs related to issues of shares, convertible notes or options	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	(55)	(164)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash from / (used in) financing activities	35	126
4. Net increase / (decrease) in cash and cash equivalents for the period			
4.1	Cash and cash equivalents at beginning of quarter/year to date	35	58
4.2	Net cash from / (used in) operating activities (item 1.9 above)	189	693
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(159)	(775)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	35	126
4.5	Effect of movement in exchange rates on cash held	3	1
4.6	Cash and cash equivalents at end of quarter	103	103
5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts		Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	103	35
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	103	35
6. Payments to directors of the entity and their associates		Current quarter \$A'000	
6.1	Aggregate amount of payments to these parties included in item 1.2	12	
6.2	Aggregate amount of cash flow from loans to these parties included in item 2.3 and 2.5	-	
6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2			
In respect to 6.1: Salaries and consulting fees paid to directors and their related parties. Amounts include reimbursements to directors.			
7. Payments to related entities of the entity and their associates		Current quarter \$A'000	
7.1	Aggregate amount of payments to these parties included in item 1.2	-	
7.2	Aggregate amount of cash flow from loans to these parties included in items 2.3	-	
7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2			
Nil			

8. Financing facilities available	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
Add notes as necessary for an understanding of the position		
8.1 Loan facilities	450	450
8.2 Credit standby arrangements	399	156
8.3 Other (please specify)	-	-
8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.		

Loan facilities-This is secured term loan with RHB bank in Malaysia, interest rates ranging from 4.76% to 6.73%.
Credit standby arrangements-This is banker acceptance bears interest of 4.67% to 8.26% with CIMB bank in Malaysia. This is secured loan by pledging fixed deposits.

9. Estimated cash outflows for next quarter	\$A'000
9.1 Research and development	42
9.2 Product manufacturing and operating costs	1,255
9.3 Advertising and marketing	183
9.4 Leased assets	-
9.5 Staff costs	499
9.6 Administration and corporate costs	333
9.7 Other (provide details if material):	-
9.8 Total estimated cash outflows	2,312

10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)	Acquisitions	Disposals
10.1 Name of entity	-	-
10.2 Place of incorporation or registration	-	-
10.3 Consideration for acquisition or disposal	-	-
10.4 Total net assets / (deficiency)	-	-
10.5 Nature of business	-	-

Compliance statement

- This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- This statement gives a true and fair view of the matters disclosed.



Signed: _____ Dated: Thursday, 26 October 2017

Company Secretary

Print name: JAY STEPHENSON

Notes

- The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.

2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.