

ASX ANNOUNCEMENT

26 October 2017

ACTIVITIES REPORT FOR THE QUARTER ENDED 30 SEPTEMBER 2017

Highlights

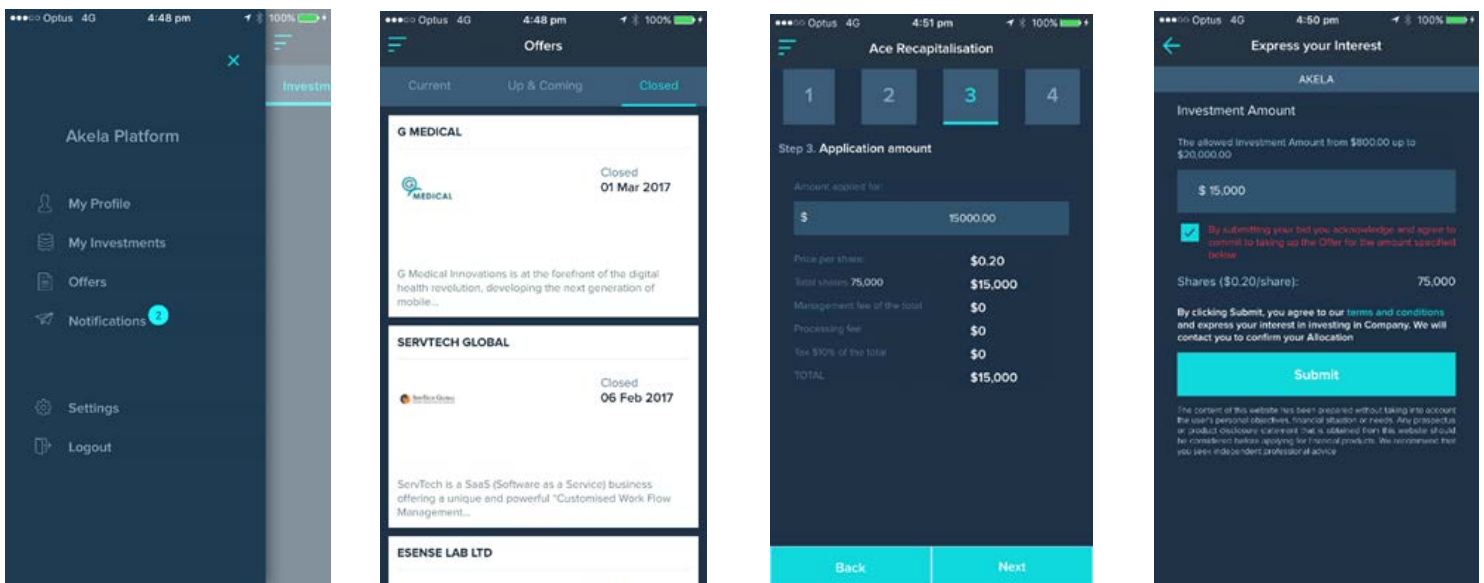
- **Akela Platform Mobile App available on both Android and iOS, via the App stores**

Ookami Limited (ASX: OOK) provides the following update on the Company's activities during the quarter ended 30 September 2017.

Akela Capital Pty Ltd

The Company's wholly owned subsidiary, Akela Capital Pty Ltd (Akela), successfully launched the Akela Platform's mobile App at the end of last quarter providing investors another tool on the platform for the best investment experience on the web. iOS and Android users can access the Akela Platform mobile App via the Apple's App Store and Google Play. The App will be initially free for all users, but will require a membership with the Akela Platform to use.

Individuals and entities are now able to register on the platform to gain access to current and future offerings at www.akela.vc



The Company will continue to explore complimentary technologies e.g. cryptocurrency solutions, security and encryption applications, "smart contracts" and blockchain technologies, integrated advertising solutions and analytic offerings.

Akela also looks forward to continuing to advance its revenue opportunities with further quality offerings for its subscribers.

Akela Capital is the first acquisition for Ookami's intellectual property portfolio of technology solutions. Expansion of the portfolio remains a key growth strategy for the Company. As per the Company's acquisition and growth strategy outlined in the prospectus, the Company is currently evaluating a number of complementary business acquisitions that may have the potential to create additional shareholder value. The Company will update its shareholders as further information becomes available.

Corporate Update

During September, Directors of Ookami and Akela attended leading conferences on decentralisation and blockchain technologies in Europe. The events were all well attended by prominent industry professionals, the blockchain community, and blockchain companies.

Management's view that blockchain technologies is here to stay was further supported by the relationships formed during the conferences.

These events have validated that blockchain's properties which include the ability for faster transactions with greater trust, accountability and transparency across business networks remains part of Ookami's growth strategy.

For further information, please contact:
Shannon Coates
Tel: (08) 9322 1587

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

Name of entity

OOKAMI LIMITED (OOK)

ABN

67 009 081 770

Quarter ended ("current quarter")

30 September 2017

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (3 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers	13	13
1.2 Payments for		
(a) research and development -technology expense	(67)	(67)
(b) business development and marketing	-	-
(d) leased assets	-	-
(e) staff and board remuneration	(18)	(18)
(f) administration and corporate costs	(80)	(80)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	-	-
1.5 Interest and other costs of finance paid	4	4
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	-	-
1.9 Net cash (used in) operating activities	(148)	(148)
2. Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	-	-
(b) businesses (see item 10)	-	-
(c) investments	-	-
(d) intellectual property	-	-
(e) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment	-	-
	(b) businesses (see item 10)	-	-
	(c) investments - shares	-	-
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	-	-

3.	Cash flows from financing activities		
3.1	Proceeds from issues of shares	-	-
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
3.10	Net cash (used in) financing activities	-	-

4.	Net (decrease) in cash and cash equivalents for the period	(148)	(148)
4.1	Cash and cash equivalents at beginning of quarter/year to date	2,664	2,664
4.2	Net cash (used in) operating activities (item 1.9 above)	(148)	(148)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	-
4.4	Net cash (used in) financing activities (item 3.10 above)	-	-

4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of quarter	2,516	2,516

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	2,496	2,644
5.2	Call deposits	20	20
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	2,516	2,664

6. Payments to directors of the entity and their associates

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Current quarter \$A'000
18
-

Payment for non-executive director fees.

7. Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

Current quarter \$A'000
20
-

Payment for office rent and technology consultant fee.

8. Financing facilities available

Add notes as necessary for an understanding of the position

Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
-	-
-	-
-	-

8.1 Loan facilities

8.2 Credit standby arrangements

8.3 Other (please specify)

8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

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9. Estimated cash outflows for next quarter

\$A'000

9.1 Research and development – technology expense

60

9.2 Product manufacturing and operating costs

-

9.3 Advertising and marketing

5

9.4 Leased assets

-

9.5 Staff and board remuneration

18

9.6 Administration and corporate costs

50

9.7 Other (provide details if material)

-

9.8 Total estimated cash outflows

133

**10. Acquisitions and disposals of business entities
(items 2.1(b) and 2.2(b) above)**

Acquisitions

Disposals

10.1 Name of entity

-

-

10.2 Place of incorporation or registration

-

-

10.3 Consideration for acquisition or disposal

-

-

10.4 Total net assets

-

-


10.5 Nature of business

-

-

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.



26 October 2017

Sign here:

(Director/Company secretary)

Date:

Print name: SHANNON COATES

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.